

TVI Pacific Inc. Corporate Presentation



Siana's ongoing round-the-clock operations taken at dusk (TVIRD file photo)

Qualified Person Statement and Disclaimer



Qualified Person

Michael Bue, Bsc. Eng, M.Eng, P.Eng, a member of the Professional Engineers of Ontario and Canadian Institute of Mining and Metallurgy, is the qualified person under NI43-101 who has approved the scientific and technical information in this presentation. Mr. Bue is a mining engineer with over 35 years of experience with companies such as Queensland Nickel Ltd. (a former subsidiary of BHP Billiton). Experience includes underground and open pit projects and operations; mineral exploration and mineral resource/ore reserve evaluation; and project and mine management.

Forward-looking Statements

This presentation contains certain forward-looking information (referred to herein as "forward-looking statements"). Forward-looking statements are often, but not always, identified by the use of words such as "seek", "anticipate", "plan", "continue", "estimate", "expect", "may", "will", "intend", "could", "might", "should", "believe", "scheduled", "to be", "will be" and similar expressions. Forward-looking statements in this presentation are based upon the opinions and expectations of management of the Company as at the effective date of such statements. Although the Company believes that the expectations reflected in such forward-looking statements are based upon reasonable assumptions, it can give no assurance that those expectations will prove to have been correct. Forward-looking statements are subject to certain risks and uncertainties (known and unknown) that could cause actual outcomes to differ materially from those anticipated or implied by such forward-looking statements. These factors include, but are not limited to, such things as inherent risks associated with the exploration, development and operation of mining properties, ultimate recoverability of mineral reserves, timing, results and costs of exploration and development activities, availability of financial resources or third-party financing, new laws (domestic or foreign), changes in administrative practices, changes in exploration plans or budgets, and availability of equipment and personnel.

Accordingly, readers should not place undue reliance upon the forward-looking statements contained in this Presentation and such forward-looking statements should not be interpreted or regarded as guarantees of future outcomes. The forward-looking statements contained in this presentation are made as of the date hereof and TVI does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, except as required by applicable Canadian securities law. The forward-looking statements contained herein are expressly qualified by this cautionary statement.

The Philippines – Open for Mining

Country positioned for large scale project development



56 metallic mines in operation as of 2024

298 MPSAs
6 FTAAAs



Mining sector valued at \$1.4 trillion

2nd largest global gold endowment



3rd largest global copper endowment

Improved regulatory landscape



Country rated as 'Investment Grade'

FitchRatings
MOODY'S S&P Global Ratings

The Philippines – Open for Mining

Country positioned for large scale project development



MARCOS BETS ON MINING

By: Fernando Penarroyo

🕒 November 08, 2022



Government Turns to Mining

“Heeding the call of business groups, the Marcos administration is turning to mining that could help ensure a sustainable recovery of the Philippine economy from the disruptions of the COVID-19 pandemic and the threat of a global economic slowdown. The benefit of mobilizing investments for mine development has been underscored by Department of Finance (DOF)...”

Source: *"Marcos Bets on Mining" — News — Philippine Resources Journal (philippine-resources.com)*

TVI Pacific Inc. Overview



- TSXV-listed Canadian resource company focused on the production, development, exploration and acquisition of diversified resource projects in the Philippines.
- Through its 30.66%-owned private Philippine operating affiliate, **TVI Resource Development (Phils.) Inc. (“TVIRD”)**, it has been the successful developer/operator of four mines starting with the Canatuan gold-silver/copper-zinc mine, the first foreign-invested mine to reach production after the passage of the Philippine Mining Act of 1995, and through to the current Balabag gold-silver mine and Agata direct shipping nickel/iron mine.
- The restart of Siana marks the fifth mining project that TVIRD brought to production.
- Management has the proven ability to develop and operate mines with low initial CAPEX in challenging locations with award-winning safety, environmental and social performance.



Operations at Agata direct shipping Nickel/Iron Mine (2014-2023)



Cover photo: Siana's ongoing round-the-clock operations taken at dusk



Bird's eye view of Balabag's field office and processing plant at the crest of Balabag Hill

TVIRD's current focus includes:

- Operating the **Balabag Gold-Silver Mine** and adding additional reserves through ongoing exploration
- Ramping up the **Siana Open-pit Gold Mine** and underground pre-development activities
- Advancing the **Mabilo Project** towards development and production
- Advancing the **Pan de Azucar Project** towards possible development and production
- Advancing the **Agata Limestone Project** toward resource confirmation and possible development
- Implementing the ongoing final mine rehabilitation of the **Agata Nickel/Iron Mine**
- Repeating its success by exploring and developing its large portfolio of exploration/development tenements while continuing to search for new resource properties that can be acquired, rapidly developed and placed into production



TVI Pacific Inc.

Value Proposition



1. Through its operating affiliate, TVIRD, TVI has a 30.66% interest in two (2) operating mines, three (3) pre-development projects and exploration of other properties.
2. TVI's current focus is on many key commodities, including:
 - ✓ **Gold and Silver** – continuing importance for financial security (Balabag and Siana)
 - ✓ **Nickel** – for use in electrical vehicles and infrastructure projects (Agata)
 - ✓ **Copper** – for many industrial uses (Mabilo)
3. Supportive government administration:
 - ✓ Ability to navigate the permitting process and manage the upkeep / status of permits already in place
 - ✓ TVIRD is the only Philippine mining company issued permits during the moratorium on new projects
4. Experienced management team, including TVIRD team members:
 - ✓ TVI Management and operating team have **considerable experience after having developed four (4) mines** that have included nickel, copper, zinc, gold and silver
 - ✓ Exploration (including its 100%-owned drilling company), Development, Operations, Environment and Community Relations all covered

5. Expansion potential:

Management considers the Balabag, Siana and Mapawa projects to have considerable **potential to expand reserves and resources**

6. Access to Capital:

TVIRD has direct access to capital and has the ability to finance its growth across various portfolios

*With its broad portfolio of projects, including Pyrite and Limestone, TVIRD has the entrepreneurial freedom and capability to pursue vast opportunities and embark on potentially being **the most diverse mining group in the Philippines.***

TVI Pacific Inc.

Share Structure



Issued & Outstanding Shares	728.59 million
Shares Fully Diluted	747.39 million
52 Week High/Low	C\$0.035/\$0.015
Market Capitalization (as at May 31, 2024)	C\$10.93 Million
Insider Share Direct / Fully Diluted	24.90% / 26.64%

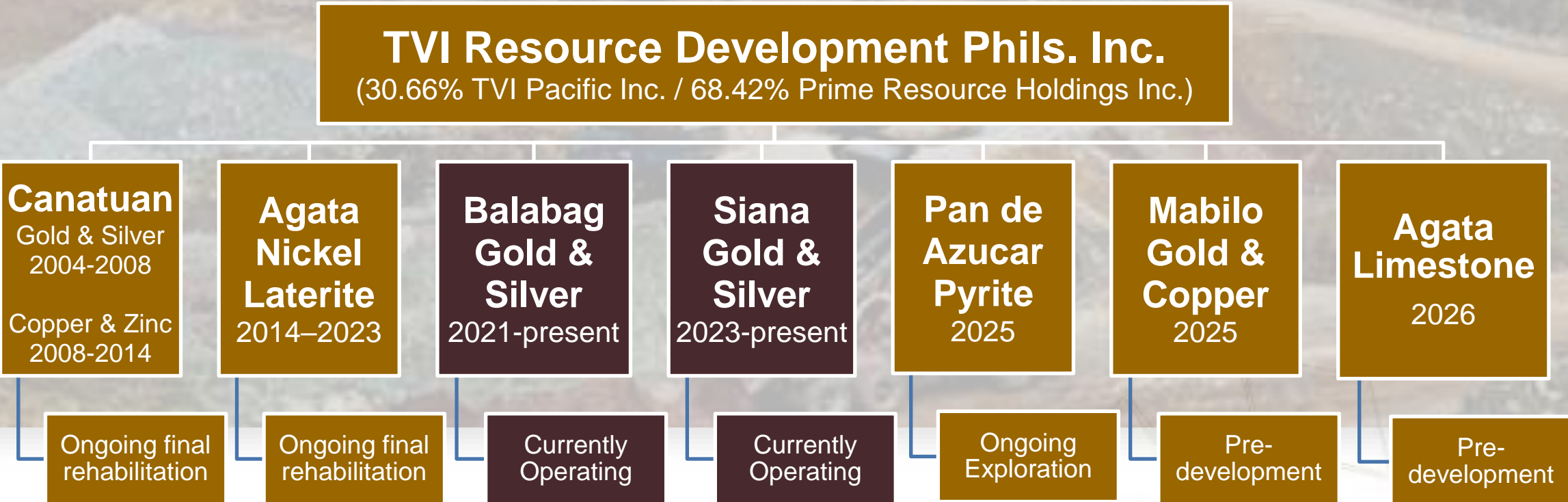
As announced on May 29, 2024, TVI Pacific Inc. (“**TVI**”) has entered into a Funding Commitment Agreement (the “**FCA**”) on May 27, 2024, with Prime Resources Holdings, Inc. (the “**Lender**”), whereby the Lender has agreed to commit to fund: (1) certain legacy expenses, provided that the aggregate amount shall not exceed approximately \$3.3 million; and (2) the costs and expenses of TVI incurred in the normal and ordinary course of its business which are necessary to enable TVI to continue its operations in the same manner and to the same extent as conducted immediately prior to the date of the FCA for a period of three (3) years and in an annual amount not to exceed approximately \$1.95 million. The advances will be evidenced by the issuance of unsecured interest-bearing promissory notes, which are expected to accrue interest at a rate of prime plus 2.0% per annum and, subject to certain acceleration events, mature eighteen (18) months after the date of issuance.

The audited financial statements of TVI Pacific and its Annual Information Form for the year ended December 31, 2023 are available on TVI’s website at www.tvipacific.com and under TVI Pacific’s profile on SEDAR+ at www.sedarplus.ca.

TVI Pacific Inc. Overview



Shareholdings & Project Timeline of the TVI Group in the Philippines



TVIRD is the first company to operate under the Philippine Mining Law (Mining Act of 1995)

TVIRD's Operating Mines as of 2023



Balabag Gold-Silver Mine

Balabag Gold-Silver Plant in May 2023, of which TVIRD holds a 100% interest



Siana Gold Project

Siana Gold Project in Surigao del Norte, of which TVIRD holds 100% interest

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TVIRD's Balabag Gold-Silver Mine



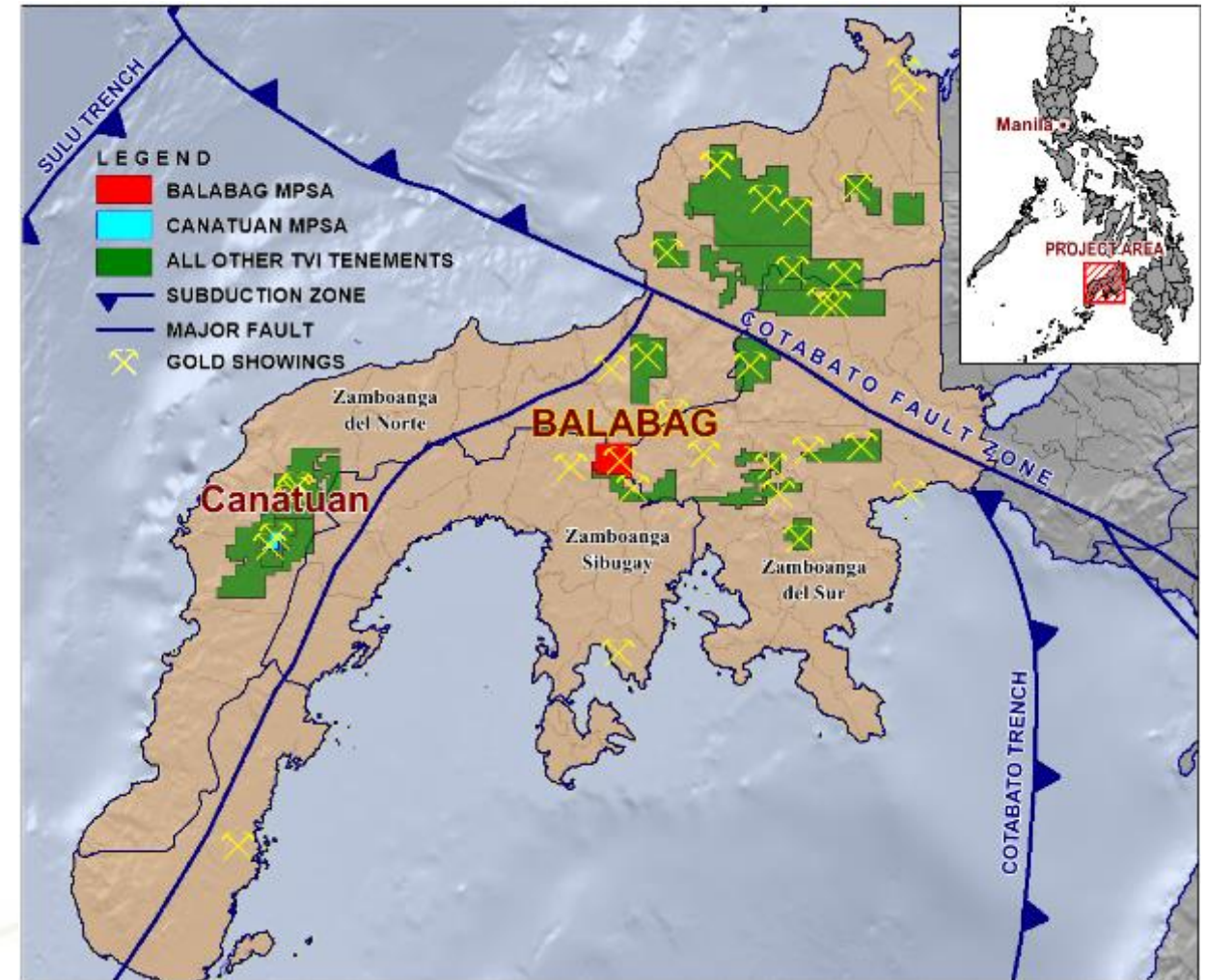
Ownership: 100% owned by TVIRD

Mineral Production Sharing Agreement (“MPSA”):

- ✓ Covers 4,779 hectares;
- ✓ Renewed by the Department of Environment and Natural Resources (“DENR”) for another twenty-five (25) year-period through to November 20, 2047;
- ✓ Located in the municipality of Bayog, approximately 75 km east-northeast of TVIRD’s former flagship mine, Canatuan.

The Zamboanga Peninsula is a highly-mineralized region where TVIRD holds the most mineral permits

- Mineral resource is open at depth and laterally;
- The bulk of the currently defined resource is near surface – near the top of the vein system.



Balabag MPSA No. 086-1997-IX and TVIRD Mining Tenements located in the highly mineralized Zamboanga Peninsula.

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TVIRD's Balabag Gold-Silver Mine



Mineral Resource Estimate by J. Zafra, July 2021

Category	Tonnage (Mt)	Au g/t	Ag g/t	AuEq g/t	AuEq (Koz)
Measured	3.01	1.80	50.80	2.48	241
Indicated	1.34	1.74	25.69	2.08	90
Total	4.35	1.78	43.08	2.36	331
Inferred	0.14	2.78	64.11	3.63	16

Note: The Resource Estimate is based on a cut-off grade of 0.4 g/t AuEq with conversion factor calculated using metal prices of US\$1500/ Au oz and US\$20/ Ag oz.

The NI 43-101 Mineral Resource Update filed on SEDAR under the Company's profile in July 2021 is based on:

- 382 drillholes (41,161.60 meters drilled), inclusive of Phase 4 drilling, completed from November 2005 to December 2020; detailed geological mapping, outcrop sampling, test pitting, trenching and field evaluation of 89 former small-scale mine tunnels in Tinago, Unao-Unao, Lalab and Miswi.

- TVIRD has continued to explore the main Balabag Hill and has completed a further 11,094 meters of diamond drilling through 191 additional drillholes under Phase 5 & 6 drilling campaign. This exploration program aimed to infill some holes in Miswi, Lalab and Tinago area and to find resource extension to the western and eastern sides of Balabag Hill.
- Reverse Circulation (RC) drilling campaign was also implemented from March 2023 to September 2023. A total of 118 holes with cumulative meterage of 7,632.9 were completed within Balabag Hill, majority of which were drilled at Miswi extending to upper Lalab area to refine the prior geological interpretation. North Tinago, Unao-Unao and Yoyon were also drilled to test the down dip extent of the mineralization.
- Updating of the geological model was carried out in accordance with the guidelines provided under Philippine Mineral Reporting Code (PMRC) 2020 Edition.

PMRC has been accepted as new member of the Committee for Mineral Reserves International Reporting Standards (CRIRSCO) in October 2023

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TVIRD's Balabag Gold-Silver Mine

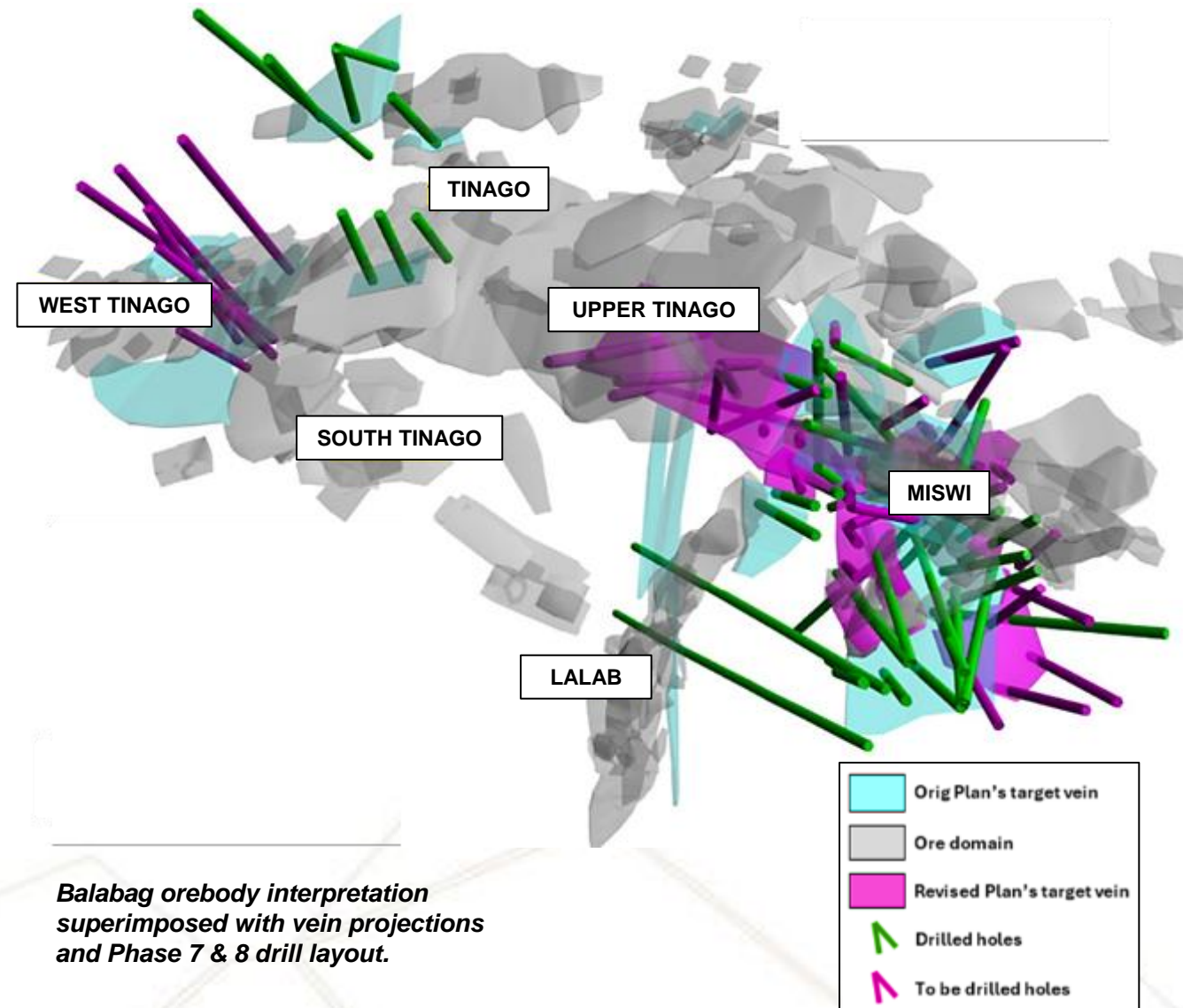


		Since Start-up of Production: July 2021 to May. 31, 2024	Current Year: Jan. 1, 2024 to May 31, 2024	One Month Ended May 31, 2024
Number of Shipments		101	21	6
Gold dore	(kg)	62,587	9,253	2,288
Gold	(oz)	91,654	16,073	2,953
Silver	(oz)	1,855,309	271,941	68,998
Gold Equivalent	(oz)	113,096	19,420	3,802



Combined Phase 7 & 8 Exploration drilling program is currently ongoing with the objective of increasing the existing Mineral Resource of Balabag Hill.

- ✓ 10,000-meter diamond drilling campaign with average depth of 90-100 meters for 84 drillholes targeting shallow resource amenable for open pit mining and deep exploratory holes to delineate the underground potential
- ✓ The drilling program aims to test both lateral and down dip continuity of vein systems within the Balabag resource area of Central Miswi, West and North Tinago and the northeast vein extension of Lalab
- ✓ Drilling commenced in February 2024 with five (5) months drilling completion from implementation date
- ✓ Phase 9 drilling program is in the pipeline to further define the extent of the deeper resource potential of Balabag Hill and will be designed depending on the results of Phase 7 & 8 drilling



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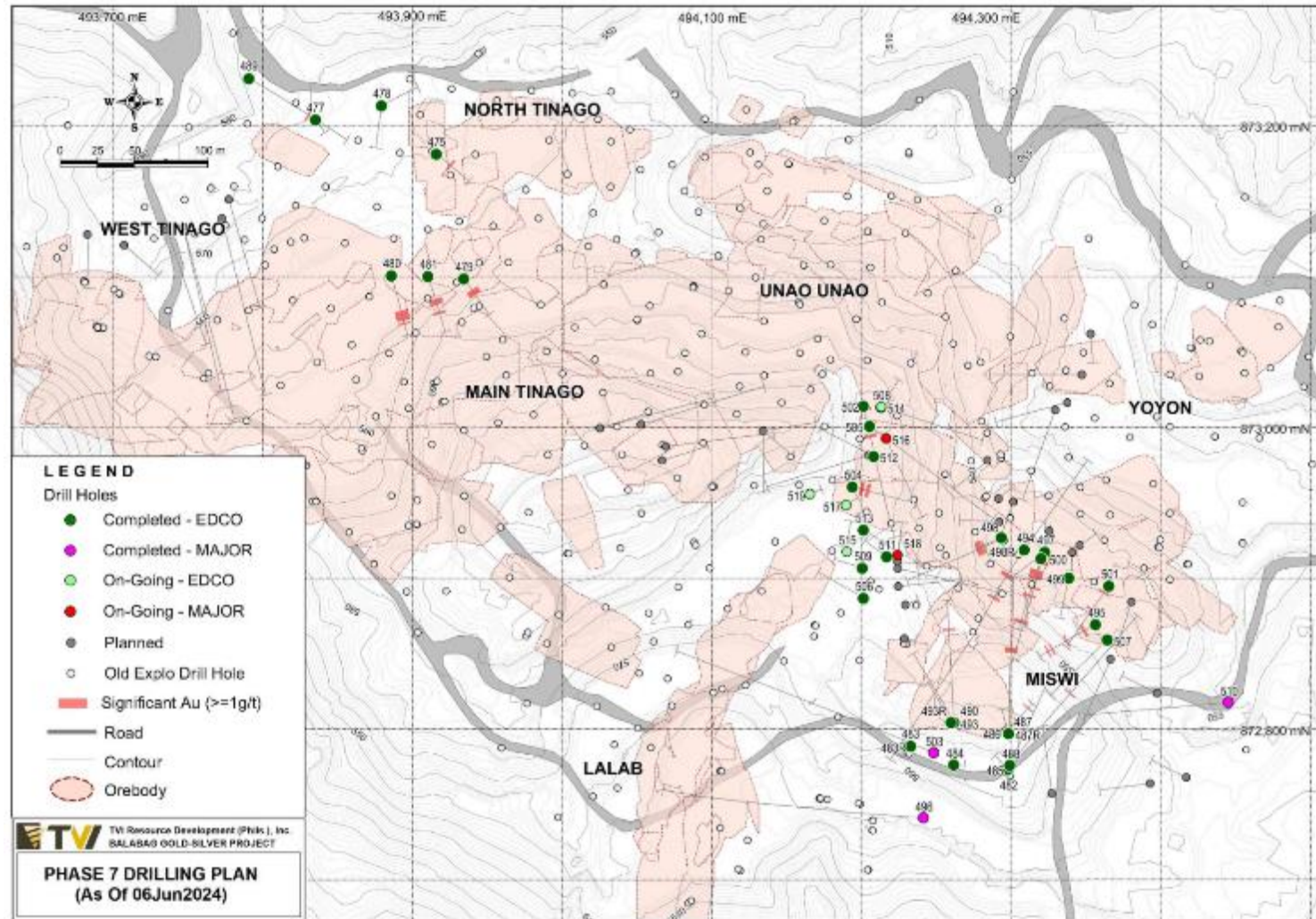
TVIRD's Balabag Gold-Silver Mine



Summary of Drilling Campaign at Balabag Project

Campaign	Drill Type	No. of Holes	Meterage
Pre-2018	DD	301	34,748.8
PHASE 1	DD	12	1,068.1
PHASE 2	DD	16	1,287.45
PHASE 3	DD	25	1,884.45
PHASE 4	DD	39	3,045.95
PHASE 5A	DD	16	2,155.45
PHASE 5B	DD	31	4,221.8
PHASE 6	DD	55	4,850.35
RC Drilling	RC	118	7,632.9
Grand Total		613	60,895.2

Includes 25 diamond drillholes completed at near mine prospects, north of Balabag Hill: Daguman (PH 5A) and Mossad Area (PH 2 & 4). Count and meterage of re-drilled holes are accounted in the total.



Location and progress of ongoing Phase 7 drilling relative to old exploration drillholes.

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Investment in TVIRD



TVIRD's new and near operational projects



Siana Gold Project and the crushing circuit that forms part of the modern 1.1 million tonne per annum Outotec mill that commenced soft-commissioning in December 2022.

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TVIRD's Siana – Mapawa Gold Projects



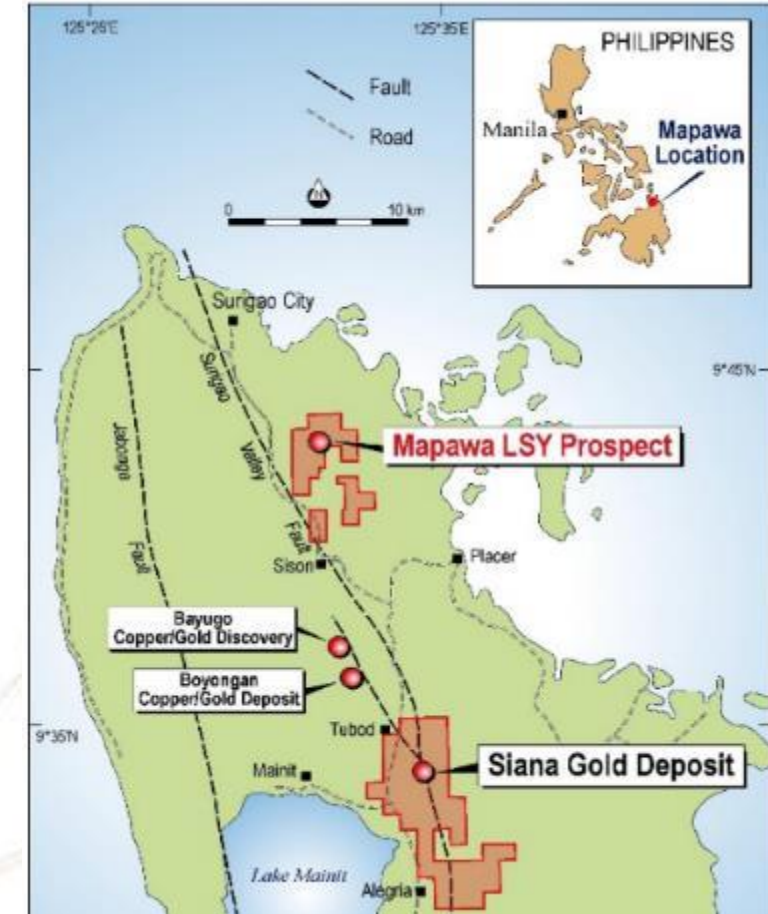
Ownership: 100% owned and operated by TVIRD through Greenstone Resources Corporation (“GRC”)

MPSA:

- ✓ Siana Mine - MPSA No. 184-2002-XIII covering 3,289 hectares, granted for 25 years with an expiry date of December 2027; Approved renewal of MPSA by the DENR for another twenty-five (25) years, or until 2054
- ✓ Mapawa Project - MPSA No. 280-2009-XIII covering 1,482 hectares
- ✓ Ferrer Claim - Application for Mineral Production Sharing Agreement No. A000046 and comprising of 595 hectares

About the Property:

- ✓ Acquisition of GRC from Red 5 Limited (“Red 5”) was completed on November 4, 2021 together with the following infrastructure at Siana:
 - A modern 3,000 throughput/day Outotec mill, gravity and CIL mill facility commissioned in 2012 that includes a single stage SAG mill and 6 CIL tanks;
 - Grid power with back-up 8MW diesel fired power station; and
 - Administration building, warehouse, mess hall, camp facilities and accommodation, engineering building and maintenance facilities
- ✓ All of the mining and processing facilities and required permits are in place
- ✓ Siana has the only modern gold plant in the region with the potential to establish Siana as a processing center for other nearby prospects/gold deposits



Siana is located in Tubod, Surigao del Norte, approximately 35 kilometers from Surgao City, near Lake Mainit in Surigao del Norte.



- **1938 to 1991**: Suricon Consolidated Mining Company operated Siana as both an underground mine and an open pit mine. Nearly one million ounces of gold were produced through this period.
- **2003**: GRC acquired Siana.
- **2010**: GRC commenced mine site construction in 2010 with first gold pour in 2012. Open pit methods were used with a plan that included a transition to underground mining and completion of 445m of underground development and three portals.
- **April 2013 and February 2015 to April 2017**: GRC produced 149,203 ounces of gold and 199,669 ounces of silver at Siana.
- **April 2017**: GRC suspended mining and processing activities at Siana due to uncertainty surrounding the mining policy of the Philippines and difficulty obtaining environmental permit approvals for future TSFs.
- **August 2021**: TVIRD acquired 100% of GRC, including the Siana Gold Mine, Mapawa Project and Ferrer Claim.

GRC processed onsite material mined at the Siana CIL gold processing plant that is comprised of single stage crushing, SAG milling, gravity concentration and high intensity cyanidation, leaching and adsorption (CIL), followed by carbon elution and electrowinning to produce combined gold and silver doré.



View of the Siana open pit Stage 4 West wall looking north.
Source: Red 5 Limited December 2015 Quarterly Activities Report, dated Jan. 22, 2016.



Construction of main access portal at the Siana Underground Mine
Source: Red 5 Limited March 2017 Quarterly Activities Report, dated April 28, 2017.

- **December 2022**: TSF 6 construction substantially complete and operational. Rehabilitation and commissioning of the process plant likewise complete and ready for operation.
- **January to August 2023**: Milled the 365,248 tonnes marginal ore stockpile left by Red 5 having an average grade of 0.7 g/t gold and 4.4 g/t silver. Sold dore produced to Philippine Central Bank and Heraeus.
- **2023**: Recovered from marginal ore milling 6,098 oz gold and 15,377 oz silver. Sold to the Philippine Central Bank and Heraeus (Hong Kong).
- **March 2024**: Restarted the mineral processing plant.
- **April 2024**: Resumed shipping dore produced to Heraeus.
- **May 2024**: Shipped a total of 5,355 oz of gold.
- **May 2024**: Imposed voluntary suspension on mining operations after the old TSF 3 ground movement incident on May 11. No fatalities nor injuries were incurred but there were physical damages to the adjacent public road and private houses. TSF closure and relocation of affected residents ongoing.



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TVIRD's Siana Gold Project Feasibility



Mineral Resource Estimate 2020

		Indicated Resource				Inferred Resource			
Project	Cut-off Grade Au g/t	Tonnage (Mt)	Au g/t	Ag g/t	Au (Koz)	Tonnage (Mt)	Au g/t	Ag g/t	Au (Koz)
Open Pit	0.86	1.60	2.90	4.85	149	0.20	1.92	1.96	13
Underground	1.76	3.93	4.52	6.39	571	0.63	7.97	9.38	161
Total		5.53	4.05	5.94	720	0.83	6.48	7.55	174

Reference: Siana Feasibility Study Update and Ore Reserve Report for Greenstone Resources Corporation (July 2023) by Mining One

- The Siana Gold Project Mineral Reserve Estimate was updated by Mining One in July 2023, using current economic parameters (i.e. metal price, cost and operational assumptions) and revised mine plan. No Inferred Resource have been used in the evaluation of the ore reserve estimate.
- Both Mineral Resource and Reserve reports were certified by a Competent Person in accordance with JORC Code 2012 Edition.

Note: The estimates stated above are not compliant with NI-43-101

Mineral Reserve Estimate by Mining One Pty Ltd, July 2023

Probable Reserve					
Project	Cut-off Grade Au g/t	Tonnage (Mt)	Au g/t	Ag g/t	Au (Koz)
Open Pit	0.94	1.50	3.02	5.20	131
Underground	2.20	3.53	3.84	5.29	402
Total		5.03	3.60	5.26	533

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TVIRD's Siana Gold Project Feasibility



		Since start of soft commissioning to May 31, 2024	Current Year: Jan 1 - May 31, 2024	One month ended May 31, 2024
Number of shipments		25	5	3
Gold dore	Kg	1,195	525.55	396.96
Gold	oz	11,765.90	5,536.76	4,486.78
Silver	oz	25,704.32	10,980.83	8,018.00



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TVIRD's Mapawa Gold Project



As part of the GRC acquisition completed by TVIRD on September 20, 2021, TVIRD acquired 100% interest in the Mapawa Gold Project "Mapawa".

Mapawa is covered by MPSA No. 280-2009-XIII and extends over 1,482 hectares located as well in Surigao del Norte, Philippines, 20 kilometers north of Siana. Mapawa has the potential to be developed as a satellite source of ore feed for the Siana processing plant.

Red 5 reported in the 2016 Annual Report that Mapawa hosts a known gold porphyry system with a number of significant gold occurrences throughout the project area and thereby considered the area to have significant potential.

Red 5 announced on June 14, 2016, that an inaugural JORC 2012 mineral resource estimate had been completed for Mapawa by Optiro Pty. Ltd., an independent group of Australian geological consultants who reported the following on a dry tonne basis based on a 0.7g/t gold cut-off and taking into account historic mining depletion:

MAPAWA JORC 2012 OPEN PIT MINERAL RESOURCE as at June 30, 2020

Classification	Cut-off Gold	Tonnes	Gold	Silver	Contained Gold	Contained Silver
	(g/t)	(kt)	(g/t)	(g/t)	(koz)	(koz)
Indicated	0.7	3,270	1.0	3.5	103	371
Inferred	0.7	5,560	1.0	2.5	185	438

Source: Red 5 Limited 2020 Annual Report

JORC Reconciliation

In the Company's view, there are no material differences between the confidence categories assigned under the JORC Code and the equivalent confidence categories in the CIM 2014 Standard. Certain terminology from JORC 2012 is different to that used under CIM 2014 Standard. The JORC Code uses the term "Ore Reserves", which is equivalent to "Mineral Reserves" using the CIM 2014 Standard. The CIM 2014 Standard uses the term "Proven Mineral Reserves", which is equivalent to "Proved Ore Reserves" under the JORC Code. Additionally, NI 43-101 reporting requirements do not allow for "Inferred Mineral Resources" to be added to other Mineral Resource categories and must be reported separately. The Inferred Resource category estimates above under JORC 2012 were reported separately in each instance. The Company will consider retaining Qualified Person(s) acting in compliance with NI 43-101 reporting requirements to complete a formal review of the Red 5 mineral resources and ore reserves.

Red 5 reported that the Mapawa JORC 2012 mineral resource estimate was calculated based on a total of 78 diamond core drill-holes totaling 13,798 meters of drilling, comprising 5,628 meters of historical drilling completed by Suricon and 8,170 meters of additional diamond drilling completed by GRC.

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TVIRD's Proven Financing Record



US\$73M Raised in the last five years

Project Financing Status:

A. BALABAG

Loan Facility 1: Omnibus Loan and Surety Agreement with China Banking Corporation closed by TVIRD in October 2019.

Amount: US \$28.5 million

Interest rate: 4.602% to 5.304% p.a.

First / Final drawdown: October 24, 2019 / May 2020

Repayment status: Through to May 31, 2024, TVIRD has made thirteen (13) quarterly principal payments reducing the outstanding principal loan balance to approximately US \$3.8 million. Last principal repayment is in October 2024.

Loan Facility 2: Revolving working capital payable yearly

Amount: US \$14 million

Interest rate: 6.75% p.a.

TVI Pacific Inc.

TVIRD's Proven Financing Record



Project Financing Status:

B. GRC

Loan Facility 3: Omnibus Loan and Surety Agreement with China Banking Corporation closed by TVIRD in December 2023.

Amount: US \$30 million

Terms: Five (5) years repayment from drawdown; Fifteen (15) months grace period for principal repayments.

Interest: Payable quarterly. Fixed at 6.5% + 2% spread for first 2 years; repricing for remaining years 3 - 5.

Single drawdown: December 27, 2023

Mabilo Project: Driving Towards Mine Development



Preparations Underway for Stage 1 Initial DSO Operations



Drone shot of the Larap Causeway located in the coastal town of Jose Panganiban, Camarines Norte

- Permitting is in progress for the following activities:
 - **Tree cutting / clearing** – coconut and secondary growth trees
 - **Land conversion** – from agricultural land to industrial use (all properties designated) to host mining infrastructure: mine pit, waste rock dump, mine roads, etc.
- **Development of private port** – focused on utilizing the local gov't owned-Larap Causeway in Barangay Larap, located in Jose Panganiban town, Camarines Norte located 34 km away from the project site
- **Land Issues** - for enforcement of the final arbitral award issued in favor of Mt. Labo Exploration & Development of Corporation by the Singapore International Arbitration Centre (SIAC)
- **Financing** – readying project for project financing



Mineral Resource Estimate by CSA Global Ltd, November 2015

Category	Domain	Cut-off Grade Au g/t	Tonnage (Mt)	Cu %	Au g/t	Ag g/t	Fe %	Cu (Kt)	Au (Koz)	Fe (Kt)
Indicated Resource	Oxide + Supergene	0.3	0.78	4.10	2.70	9.70	41.20	32	67	321
	Fresh	0.3	8.08	1.70	2.00	9.80	46.00	138	510	3,714
	Total		8.86	1.91	2.06	9.79	45.58	170	577	4,035

Inferred Resource	Oxide + Supergene	0.3	0.05	7.80	2.30	9.60	26.00	4	4	12
	Fresh	0.3	3.86	1.40	1.50	9.10	29.10	53	181	1,122
	Total		3.91	1.48	1.51	9.11	29.06	57	185	1,134

- On May 2, 2016, RTG filed under its SEDAR profile a Feasibility Study for Mabilo Project supported by an NI 43-101 compliant technical report prepared by Lycopodium Minerals Pty Ltd. ("Lycopodium") that incorporates the CSA Global Mineral Resource Estimate.
- The Mineral Resource Estimate was classified according to JORC Code 2012 Edition and based on data obtained from 99 diamond drillholes (18,189 meters drilled) completed by September 2015.

Mineral Reserve Estimate by Lycopodium Minerals Pty Ltd., May 2016

Category	Ore Type	Cut-off Grade	Tonnage (Mt)	Cu %	Au g/t	Ag g/t	Fe %
Probable Reserve	Gold Cap	1.28 g/t Au	0.35	0.38	3.11	3.26	40.1
	Supergene	variable	0.10	20.70	2.20	11.90	36.5
	Oxide Skarn	1.7 % Cu	0.18	4.17	2.52	19.90	43.6
	Fresh	variable	7.16	1.70	1.97	8.73	45.9
	Total		7.79	1.95	2.04	8.79	45.5

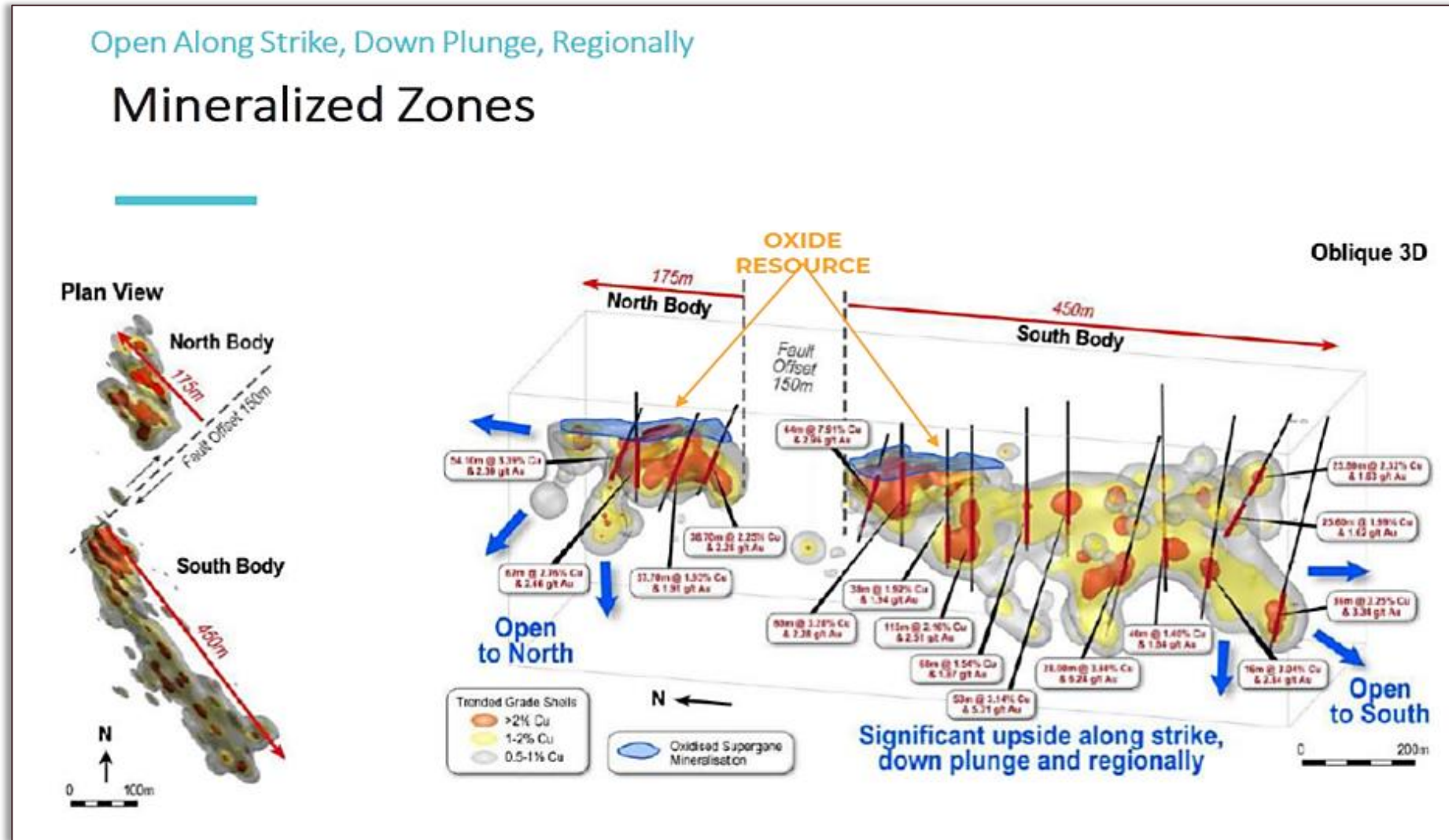
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TVIRD's Mabilo Project



Open Along Strike, Down Plunge, Regionally

Mineralized Zones



Source: RTG Mining Inc. Corporate Presentation, "Developing the New High Grade Mabilo Mine", dated November 2021, that may be found on the RTG website at: https://www.rtgmining.com/themencode-pdf-viewer/?file=https://www.rtgmining.com/wp-content/uploads/2021-11-RTG-Deck-Final_.pdf

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TVIRD's Mabilo - Nalesbitan Project



Ownership: 60% owned by TVIRD through its indirect interest in Mt. Labo Exploration and Development Corporation (“MLEDC”), the owner and operator of Mabilo.

TVIRD owns 100% of SageCapital Partners which in turn holds a 60% interest in MLEDC.

MPSA:

- Covered by MPSA MLC MRD V-459 (Renewal), as shared with the Mabilo project.
- Expiry date of June 2041.
- Located 15km west of Mabilo in the historic Paracale Gold District in Eastern Luzon.

About the Project:

- Early exploration project covering a large zone of alteration in which widespread zones of epithermal gold, silver and copper have been outlined.
- The alteration and mineralization is located between two major regional scale NW-trending sinistral strike slip faults, the Bosignon Fault to the north of the project and the Dumagmang Fault to the south.
- There are seven (7) main project areas including Nalesbitan Hill, Millsite, Singko, Venus Springs, New Horizon, Bagong Dose and UPD Flats.
- The most advanced project area is **Nalesbitan Hill** deposit with an Inferred Mineral Resource Estimate published by Sierra Mining in 2012.
- Strong potential for a porphyry copper deposit at depth.

Nalesbitan Notes:

1. Source: RTG Mining Inc. (<https://www.rtgmining.com/projects/nalesbitan/>), which holds a 40% interest in MLEDC through SRM Gold.

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TVIRD's Mabilo - Nalesbitan Project

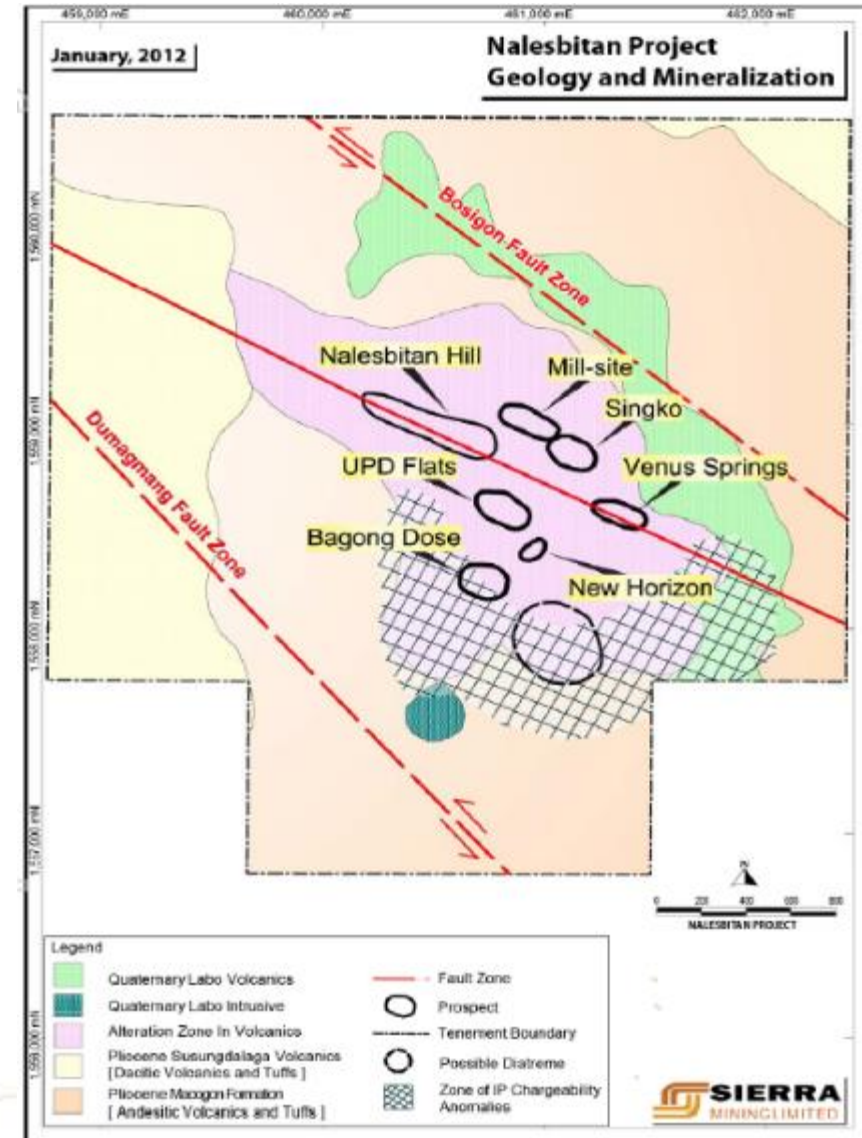


Past Operating Highlights:

- Area was first worked for gold in the 1800's with the Nalesbitan Hill deposits discovered in 1930 and mined underground between 1938-1941 producing ore at an average grade of 5.3 g/y Au (Source: "Nalesbitan Hill – Mineral Resource Estimate", Sierra Mining Limited news release, filed on the ASX March 21, 2012).
- Nalesbitan Hill explored and systematically drilled by Renison Goldfields Consolidated ("**RGC**") in the 1970's, after which RGC operated a small open pit mine and heap leach facility in 1990.
- A total of 427 drillholes have been completed and recorded by previous explorers up to March 2012 at Nalesbitan (>24,000 meters of drilling). While most drilling data is said to remain available, there is no longer any drill core. (Source: "Acquisition of Nalesbitan Exploration Project", Sierra Mining Limited news release, filed on the ASX November 3, 2011).

Nalesbitan Notes:

1. Source: RTG Mining Inc. (<https://www.rtgmining.com/projects/nalesbitan/>), which holds a 40% interest in MLEDC through SRM Gold. The various news releases of Sierra Mining Limited as referenced herein may also be found through links provided on the RTG website.
2. RTG and Sierra Mining Limited announced completion of a merger on June 6, 2014.



TVI Pacific Inc.

TVIRD's Mabilo - Nalesbitan Project



Historical Estimate:

- Independent geological consultants, H&S Consultants Pty Ltd (“**H&SC**”) provided in accordance with the JORC Code an estimate of resources contained within the Nalesbitan Hill deposit for Sierra Mining Limited in 2012 (Source: “Nalesbitan Hill – Mineral Resource Estimate”, Sierra Mining Limited news release, filed on the ASX March 21, 2012).
- Resources were estimated using the Multiple Indicator Kriging method.
- Estimated resources were categorized as Inferred as the data used was considered to be generally of a historical nature. As reported by Sierra Mining Limited, additional verification drilling, geological interpretation and further validation of the historical data will be required to support higher levels of resource classification. Data used was that collected by previous owners, prior to 2008.
- The estimate has utilized data from 114 diamond drillholes, 131 reverse circulation holes and 10 reverse circulation holes with diamond tails in addition to tunnel sampling.
- H&SC estimated the Inferred Mineral Resource at a 0.5g/t gold cut-off to be 5.0 Mt at 1.1 g/t Au (170k oz) and 4.0 g/t Ag (645k oz).
- H&SC reported also that the Resource extends approximately 130m below the surface of Nalesbitan Hill.

TVI Pacific is not treating this as a current mineral resource under NI 43-101 Standards of Disclosure for Mineral Projects as a qualified person has not done sufficient work to classify the historical estimate as current, and the estimates should not be relied upon.

Nalesbitan Notes:

1. Source: RTG Mining Inc. (<https://www.rtgmining.com/projects/nalesbitan/>), which holds a 40% interest in MLEDC through SRM Gold. The various news releases of Sierra Mining Limited as referenced herein may also be found through links provided on the RTG website.
2. RTG and Sierra Mining Limited announced completion of a merger on June 6, 2014.

Pan De Azucar Project: Resource Estimation



Towards Declaration of Mining Project Feasibility: TVIRD initiated a drilling campaign to prove resources



Drilling the Valderama massive pyritic sulfide deposit commenced in January 2024.

- Out of the thirty one (31) drill holes planned for the resource drilling program to block the minimum resource required by MGB, nineteen (19) were completed – totaling 1,548 meters. Core logging and sampling have been finalized and awaiting assay results.
- The current focus is on renewing the Mineral Production Sharing Agreement (MPSA), which is set to expire in July 2024. TVIRD is confident that the renewal will be approved by the Department of Environment and Natural Resources (DENR).
- Ongoing environmental studies are being conducted as required to obtain an Environmental Compliance Certificate (ECC).
- The Community Development Plan, approved by the Mines and Geosciences Bureau (MGB), is nearing completion with only few remaining projects.

Resource drilling on-hold, pending resolution with Iloilo Provincial Government

*The resource drilling program commenced in January 2024 utilizing 5 diamond drill rigs. However, this was put on-hold in March 2024 because of the Iloilo Provincial Government's issuance of a Cease-And-Desist Order (CDO), which was based on alleged potential arsenic contamination. Independent third-party validation engaged by TVIRD prove that **arsenic levels are way below the legal threshold set by the DENR**. TVIRD awaiting the DENR's official report.*

Agata Limestone Project: Ready for Operations



Primed and Ready

Resource estimates

Location	Resource	Tons (millions)	% CaO
ALP	Indicated	35,500,000	54.57
EP 27	Indicated	160,000,000	51.65
EP 27	Inferred	74,000,000	50.58

Note: The estimates stated above are not compliant with NI-43-101

- 1. Initial Resource** – the Agata Limestone Project (ALP) project is majority-owned by TVIRD and has over 35.5 million tons of limestone grading (54.57% CaO / 97.3% CaCO₃) ready to be quarried
- 2. Additional Resource** – initial exploration drilling on an adjacent API property (EP 27) showed some Indicated Resource of 160 million tons grading 51.65% CaO.
- 3. Infrastructure** – following the success of the Agata Nickel Project, various mining infrastructure is ready for utilization under ALP operations
- 4. Plug & Play** – the Agata admin building, private port, mine and access roads, stockyards, pier yards and proposed site for a crushing plant make ALP primed and ready for future development



Against the backdrop of its successful Nickel Project, Agata is primed and ready for its Limestone mining operations

Agata Nickel Laterite Project: From Production to Sustainable Closure



Last shipment of successful nickel laterite DSO operations,
transitioning into final mine rehabilitation

- Agata performed five shipments from April to August 2023 – bringing the year's total tonnage to 268,657 WMT.
- This brings Agata's total 9-year production to 20.78 million WMT of nickel laterite ore, spanning 382 shipments since 2014.
- The mine site is now undergoing Final Mine Rehabilitation and Decommissioning Plan (DMPF) activities, approved by the Philippine Government, with the goal of transforming the area into *a pioneering mining and agro-tourism destination*, featuring orchards, a mining forest, diving sites, events venues, and mine tours areas.



Ship loading of the nickel laterite DSO in Agata Project

A Legacy of Responsibility in Canatuan



Ongoing Environmental Rehabilitation at 99.5% Completion

- TVIRD is the first mining company licensed to operate under the Mining Act of 1995. It is also the first to commence final rehabilitation
- It may also be the first to successfully conclude its final rehabilitation

Area is now a fully developed diversified forest

- Area planting includes cash crops for future agricultural livelihood
- Wildlife Habitat has been re-established with the return of multiple species



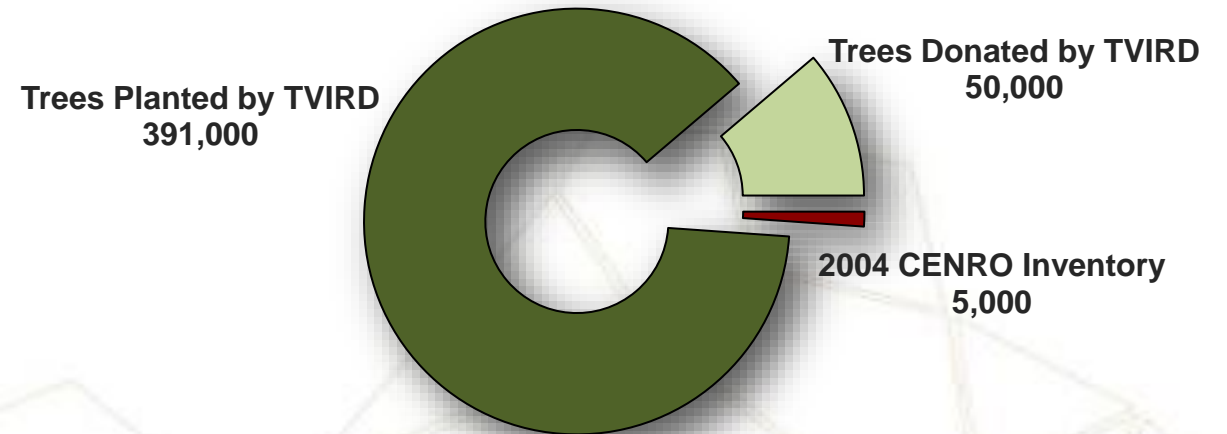
A Legacy of Responsibility in Canatuan



Five times “greener” than before

TVIRD planted and grown over 400,000 trees during its operations in Canatuan – five times higher in terms of forest density compared to before the company operated.

Nearly 140,000 Cash Crops were Planned as Part of the Final Rehabilitation, which is 99.5% complete.



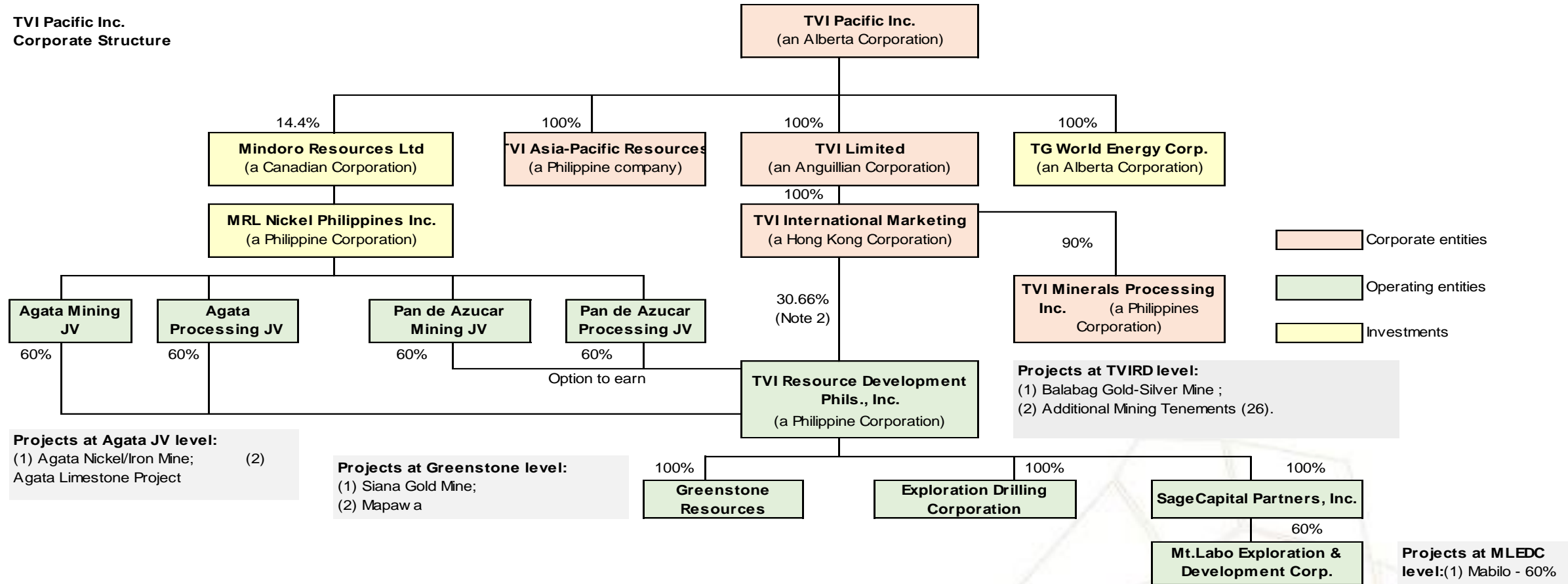


- Supplemental Slides -

Corporate Structure



TVI Pacific Inc. Corporate Structure



Notes:

- Two non-voting, non-participating redeemable deferred shares are held by Prime Resource Holdings Inc., who also holds 68.42% of TVIRD and 10% of TVI Minerals Processing as well as 5% equity of TVI Pacific Inc.
- TVI Resource Development Phils Inc. - the 30.66% interest is held directly by TVI Pacific Inc. while 68.42% is held by Prime Resource Holdings Inc. (a Philippine corporation) and 0.92% is held by other Class B shareholder

Project Summary



Project	TVIRD Ownership	Commodities	Status	Shipments Completed		Comments
				Number	Weight	
Balabag Gold-Silver Mine	100%	Au, Ag	Operating	102	107,677.32 AuEq oz	Shipments to June 10, 2024 First shipment: Sep.30.2021.
Agata Nickel / Iron Mine (Operator: TVIRD)	60%	Ni - HFO, Saprolite	Operating	382	21 million wmt	Shipments to August 2023 First shipment: Oct.2014.
Siana Gold Mine / Mapawa Gold Project	100%	Au, Ag	Soft Commissioning Stage	4	5,355.06 oz Au / 10,435.88 oz Ag	Acquired Nov.2021 from Red 5 Limited. Previously produced 149,203 oz of Au and 199,669 oz of Ag, in addition to nearly one million oz of Au prior to its acquisition in 2003 by Red 5. Acquired with all infrastructure, including a modern 1.1 mtpa Outotec mill. Soft-commissioning of Process Plant commenced in Dec.2022 including test shipments of gold and silver. Shipments reported through to May.31.2023.
Mabilo Project	60%	Cu, Au, Ag, Fe	Exploration			Acquired Jan.2022. ECC and DMPF received in 2020.
Agata Limestone Project	100%	Limestone - CaCO ₃	Exploration			ECC received Jun.2021.
Pan de Azucar Project	1%	Pyrite	Exploration			Option for TVIRD to acquire 60%.
Canatuan Gold/Silver Mine	100%	Au Ag	Rehabilitation		105,200 oz 1.8 million oz	Operated from 2004 to mid-2008.
Canatuan Copper/Zinc Mine	100%	Cu Zn	Rehabilitation	39 7	199,778 dmt 30,548 dmt	Operated from 2009 to Feb.2014.
Additional Mining Tenements	100%	Au, Ag, Cu	Exploration			26 additional tenements, 9 of which have been identified as priority #1 based on tenement/exploration status, favorable geology, LGU/community support and available infrastructure.