



## ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

Dear Shareholder(s):

You are receiving this notification because TVI Pacific Inc. (the "**Corporation**") has elected to use the Notice and Access method under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**Notice and Access**") for delivery of meeting materials for the upcoming Annual General and Special Meeting of Shareholders (the "**Meeting**"). Under the Notice and Access provisions, you will still receive a proxy or voting instruction form by mail. However, instead of a paper copy of the Corporation's management information circular dated May 15, 2023 ("**Information Circular**"), you are receiving this notice outlining how you may access these materials electronically. The use of Notice and Access is more environmentally friendly and directly benefits the Corporation through a reduction in postage and material costs.

### MEETING DATE AND LOCATION

When: Wednesday, June 28, 2023, at 11:00 AM (Calgary Time)

Where: **The offices of Bennett Jones LLP**  
4500 Bankers Hall East, 855 - 2nd Street SW  
Calgary, Alberta, Canada T2P 4K7

### SHAREHOLDERS ARE BEING ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS AT THE MEETING:

1. To receive the consolidated financial statements of the Corporation as at and for the year ended December 31, 2022, and the report of the auditors thereon;
2. To re-appoint auditors for the ensuing year and to authorize the directors to fix the auditor's remuneration;
3. To consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Information Circular, adopting and re-approving the stock option plan of the Corporation and authorizing the Corporation's board of directors to make any amendments thereto that may be required for the purpose of obtaining the approval of applicable securities regulatory authorities or stock exchanges; and,
4. To transact such other business as may properly come before the Meeting or any adjournment thereof.

### SHAREHOLDERS ARE REMINDED TO VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING.

### WEBSITE WHERE THE MEETING MATERIALS ARE POSTED

The Information Circular and other meeting materials may be viewed online at [www.sedar.com](http://www.sedar.com) or at <http://www.tvipacific.com/investors/agm-materials/default.aspx>

## HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Shareholders may request to receive a paper copy of the Information Circular and other meeting materials by mail at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

- Calling +1 403 265 4356; or
- Sending an email to [lily.lee@tvipacific.com](mailto:lily.lee@tvipacific.com).

Requests should be received at least ten (10) business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the Information Circular in advance of such date and the meeting date.

## VOTING

**Beneficial Shareholders:** are asked to return their voting instruction forms in accordance with the deadline and instructions noted on the voting instruction form.

**Registered Shareholders:** are asked to return their proxies no later than Monday, June 26, 2023 at 11:00 AM (Calgary Time) or if the meeting is adjourned or postponed no later than 48 hours prior to such adjourned or postponed Meeting (excluding Saturdays, Sundays and holidays). Proxies may be returned by the following methods:

Mail:                   Computershare Investor Services, Proxy Department  
                              135 West Beaver Creek  
                              PO Box 300  
                              Richmond Hill, ON L4B 4R5

By Hand:             Computershare, Proxy Department  
                              9th Floor, 100 University Ave  
                              Toronto, ON M5J 2Y1

Web:                   [www.investorvote.com](http://www.investorvote.com)

Phone:                1 (866) 732-8683

Alternatively, the completed form of proxy may be deposited with the Chairman of the Meeting on the day of the Meeting, or any adjournment or postponement thereof.

**SHAREHOLDERS WITH QUESTIONS REGARDING NOTICE AND ACCESS MAY CALL +1 403 265 4356.**

Dated at Calgary, Alberta this 15<sup>th</sup> day of May, 2023.

By Order of the Board of Directors of  
**TVI Pacific Inc.**



**Clifford M. James**  
President and Chief Executive Officer