TVI Pacific Inc.

Building for the future through our past success…

Corporate Presentation

March 2015

Qualified Person Statement and Disclaimer

Qualified Person

Mike Bue, Bsc. Eng, M.Eng, P.Eng, Technical Advisor and Project Advisory Group member of TVI and a member of the Professional Engineers of Ontario and Canadian Institute of Mining and Metallurgy, is the qualified person under NI43-101 who has approved the scientific and technical information in this presentation.

Forward-looking Statements

This presentation contains certain forward-looking information (referred to herein as "forward-looking statements"). Forward-looking statements are often, but not always, identified by the use of words such as "anticipate", "plan", "intend", "estimate", "scheduled", "expect", "may", "will", "should", or similar words suggesting future activities or outcomes. The forward-looking statements set out in this presentation include information relating to interests that may be earned by TVIRD in the Agata and Pan de Azucar joint ventures; opportunities for exploration, development and commercialization of the Agata Mining Project (including the High Fe and Limestone DSO/Lime Production Facility and the Agata Nickel Processing Plant), and the Pan de Azucar Pyrite Project.

Related risks and uncertainties include, but are not limited to: (A) results of further work in pursuing the conceptual planning described in this presentation not supporting current expectations as to the opportunities outlined; (B) TVIRD not funding the necessary expenditures at Agata to advance the project or earn an interest under the joint venture agreement due to, among other things (i) changes in TVIRD's strategic priorities, due diligence findings, changes in laws or regulations affecting mining operations in the Philippines (including the profitability of such operations), and other factors, (ii) changes in TVIRD budgets and (iii) limited availability of funds; (C) a determination on the part of TVIRD not to pursue projects contemplated by one or more of the related joint venture agreements for technical, economic, legal or other reasons (including, without limitation, a failure to obtain required permits or other governmental or regulatory approvals); and (D) certain other risks identified elsewhere in TVI's public filings, including, without limitation, those risk factors set forth at pp. 66-74 of TVI's Annual Information Form dated March 19, 2014.

The forward-looking statements contained in this presentation are made as of the date hereof and TVI does not undertake any obligation to update publicly or to revise any of the included forward-looking statements, except as required by applicable Canadian securities law. The forward-looking statements contained herein are expressly qualified by this cautionary statement.

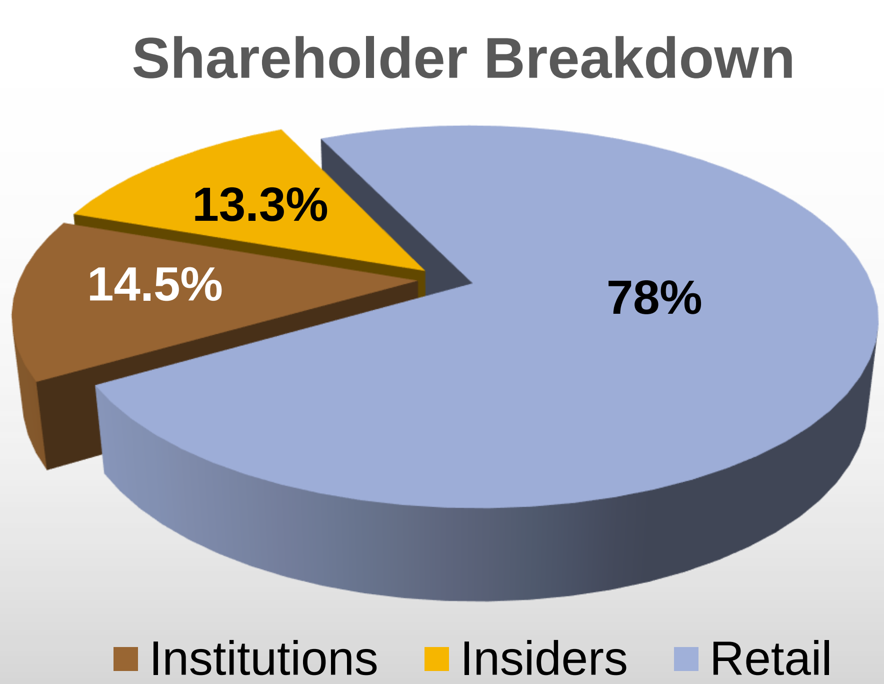
TVI Pacific Inc. Overview

- TSX-listed Canadian resource company focused on the production, development, exploration and acquisition of diversified resource projects in the Asia Pacific.
- Successful operator of the Canatuan gold-silver/copper-zinc mine, the first foreign-invested mine to reach production after the passage of the Philippine Mining Act of 1995.
- Management has the proven ability to develop and operate mines with low capex in challenging locations with award-winning safety, environmental and social performance.
- Focused on repeating its success by searching for new resource opportunities that can be rapidly developed and put into production -- currently evaluating the **Cirianiu Gold Project** located in Fiji.
- Holds 30.66%* interest in **TVI Resource Development (Phils.) Inc.,** a private Philippine production and development company seeking to list on the Philippine Stock Exchange in 2015 -- listing is expected to enhance TVI's investment and market value considerably.
- Also a direct or indirect participant in several joint venture projects in the Philippines and Papua New Guinea.

* TVI has the option to increase its ownership of TVIRD to 31.6% once TVIRD lists on the Philippine Stock Exchange

Share Structure, Liquidity & Ownership

Issued & Outstanding Shares	655.4 Million
Shares Fully Diluted	688.2 Million
52 Week High/Low	C$0.03/$0.01
Market Capitalization (as at January 30, 2015)	C$13,11 Million
Average daily 3-month trading volume	329,135 shares
Cash Position (as at September 30, 2014)	**C$6.2 Million**



Insider & Fund Shareholdings (as of January 2015)

Holder Name	Position	%
LIM ASIA FUNDS	62183356	9.49
SEAJAY MANAGEMENT ENTERPRISES	57556349	8.78
PRIME RESOURCE HOLDINGS	33333333	5.00
ARMSTRONG ROBERT C	9337744	1.42
JAMES CLIFFORD M	6888900	1.05
GLOBAL SOLUTIONS LIMITED	5382163	0.82
THOMSON WAYNE G	4002000	0.61
HOREJSI JAN R	1976358	0.3
MOSCOVITZ DAVID	717541	0.11
RICHARDS PETER C G	501460	0.08
CRAMM C BRIAN	420698	0.06
COLAYCO ALOYSIUS B	420000	0.06
FLEMING DAVID ALLAN	122900	0.02

History of Success at the Canatuan Mine

- Canatuan was the first foreign-invested mine to reach production after the passage of the Philippine Mining Act of 1995.
- Mining operations focused initially on an overlying oxidized gossan zone of the Canatuan orebody containing gold and silver and subsequently on an underlying primary sulphide zone containing copper and zinc.
- **From 2004 to mid-2008 the mine produced over 105,200 ounces of gold and 1.8 million ounces of silver doré -- gross revenues were US$86.0 million and cash flows were US$29.0 million.**
- Initial capex was ~US$1 million prior to 2005 and total capex was US$29 million over life of gold-silver operations.
- Once the upper zone of the orebody was mined out, a sulphide flotation plant was completed in November 2008 at an initial capex of US$23.3 million
- **From March 2009 to February 2014, TVIRD completed 39 shipments of copper concentrate for a total volume of 199,778 dry metric tonnes and seven shipments of zinc concentrate for a total volume of 30,548 dmt -- gross revenues were US$393.0 million and cash flows were US$151.0 Million**
- Initial capex was US$28.3 million and total capex was $44.8 million over the life of the copper/zinc operations.

Resource Acquisition & Development Strategy

- TVI is now looking to repeat its success at Canatuan by searching for new resource opportunities in the Asia Pacific Region with the assistance of its Project Advisory Group.
- Management's resource acquisition and development strategy is centered around the idea of:

Bootstrap Growth

- *Acquiring or joint venturing with companies on resource deposits that may have a modest initial resource size but with the potential for significant resource growth…*
- *Beginning operations as quickly as possible to generate revenues and cash flow…*
- *Using cash flows from operations to fund further exploration to grow the resource and expand operations…*

Benefits of this strategy include:

- *Low upfront capital expenditures = lower risk*
- *Minimal dilution to shareholders as growth is self-financed*
- *Demonstration of economic and social benefits realized by local communities and government entities to ensure continued support for expanded operations*

Project Advisory Group

Douglas J. Kirwin -- Independent consulting geologist with 45 years of international exploration experience. He has held senior positions with Anglo American and Amax during the 1970s and was managing director of a successful international geological consulting firm during the 1980s and early 1990s. In 1995, he became vice president, exploration for Indochina Goldfields and subsequently became the executive vice president for Ivanhoe Mines Limited until 2012 after which Ivanhoe was acquired by Rio Tinto. Mr. Kirwin was a member of the discovery team for the Hugo Dummett deposit at Oyu Tolgoi in Mongolia as well as the Jelai-Mewet and Seryung epithermal deposits in north east Kalimantan, the Eunsan-Moisan gold mines in South Korea, the Moditaung gold deposits in Myanmar and the Merlin Re-Mo deposit in Australia. Mr. Kirwin holds a Master of Science degree in mineral exploration from James Cook University, Australia.

John Holliday -- Independent geologist with over 30 years of experience in metals exploration mostly with BHP Minerals and Newcrest Mining, including the positions of Chief Geoscientist and General Manager, Property Generation. He was a principal discoverer and site manager of the Cadia and Marsden porphyry gold-copper deposits in NSW, and was a principal geological advisor on the acquisition of many significant projects, including Namosi and Wafi-Golpu. Mr. Holliday has worldwide experience in gold-copper deposit exploration and evaluation. He has a geophysics/geology honours degree from Macquarie University and an economic/politics degree from Sydney University, Australia.

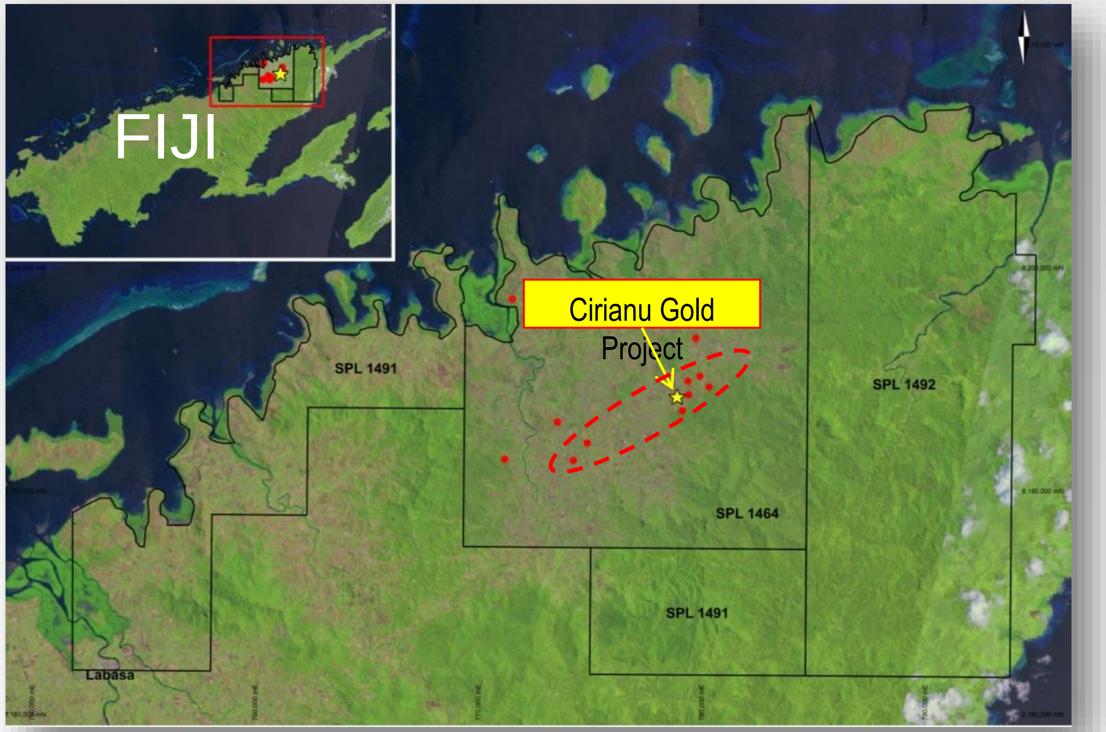
Craig Panther -- Independent consulting geologist with 20 years of exploration and project development experience and a specialist in Pacific Rim Arc geology and mineralization. He has worked throughout New Zealand, Indonesia, the Philippines, China, South Korea, Mongolia, Peru, Mexico and Fiji and was with Ivanhoe Mines Ltd. for 15 years in various roles including China Technical and General Manager; Senior Project Geologist on the Oyu Tolgoi Project in Mongolia; Senior Project Geologist at the Eunsan Mine in South Korea; and a Project Geologist in Indonesia. Before Ivanhoe, Mr. Panther held various minerals exploration positions with companies including Barrick Gold Corporation, Mineral Resources Ltd and Sigma Gold NL. He holds a Bachelor of Science Degree and a Master of Science Degree with Honours in Economic Geology, both from the University of Auckland, New Zealand.

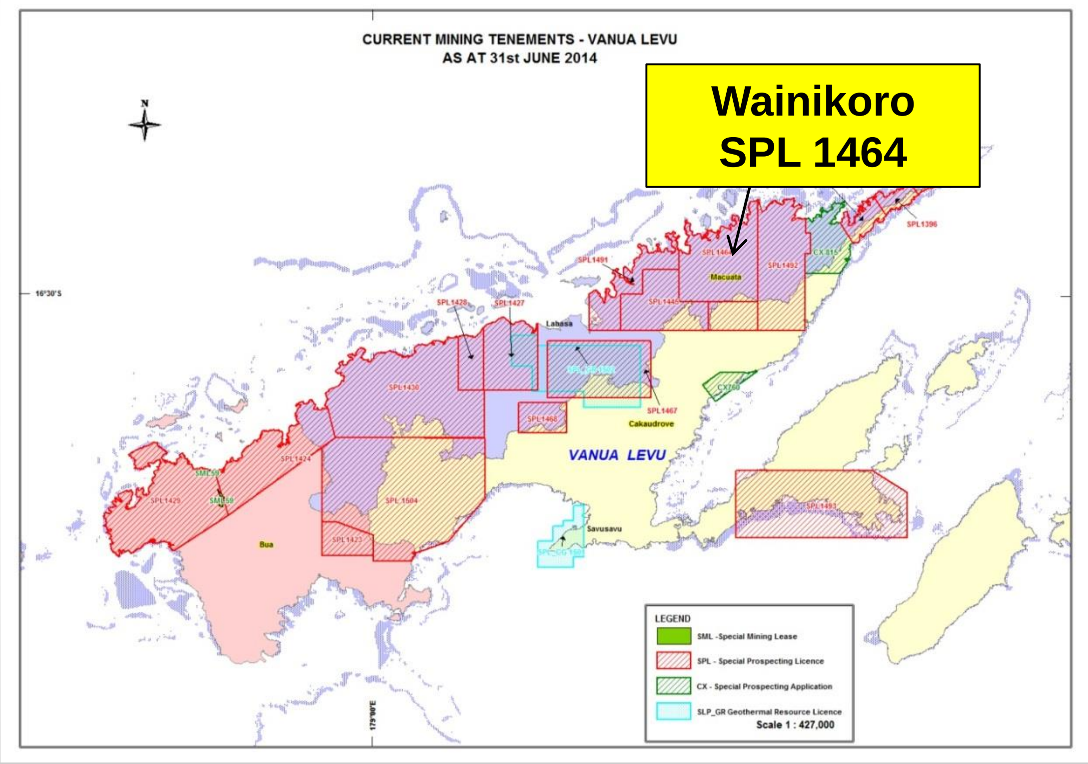
Ciceron (Jun) Angeles -- Geologist with over 35 years of experience in gold and base metal exploration in Asia – mainly in the Philippines, Indonesia, China, Malaysia and Iran. His specializations include epithermal gold-silver, porphyry copper-gold and Carlin styles of mineralization. He was the Asia Exploration Manager for Newcrest Mining during which time Newcrest brought the Gosowong Mine into production. Mr. Angeles obtained his MAppSc in Mineral Exploration from the University of New South Wales ("NSW"), Australia. He is currently a non-executive director of Medusa Mining Ltd., an Australian company with a gold mine in the Philippines.

Mike Bue -- Mining engineer with over 35 years of experience in the mining industry including underground and open pit projects and operations; mineral exploration and mineral resource/ore reserve evaluation; and project and mine management. Mr. Bue has held a senior role with Queensland Nickel Ltd. (a former subsidiary of BHP Billiton) for eight years and was responsible for the purchase and supply of nickel laterite ore from mines in New Caledonia, Indonesia and the Philippines. During that period, he also managed exploration programs and mine development and logistics operations for nickel laterite from mine ports and rail transport to the Yabulu Nickel Refinery. Mr. Bue holds a Bachelor of Science in Mining Engineering, University of Saskatchewan, Saskatoon, and a Master of Engineering (Mineral Economics), McGill University, Montreal, and is a member of the Professional Engineers of Ontario and Canadian Institute of Mining and Metallurgy.

Cirianiu Gold Project, Fiji

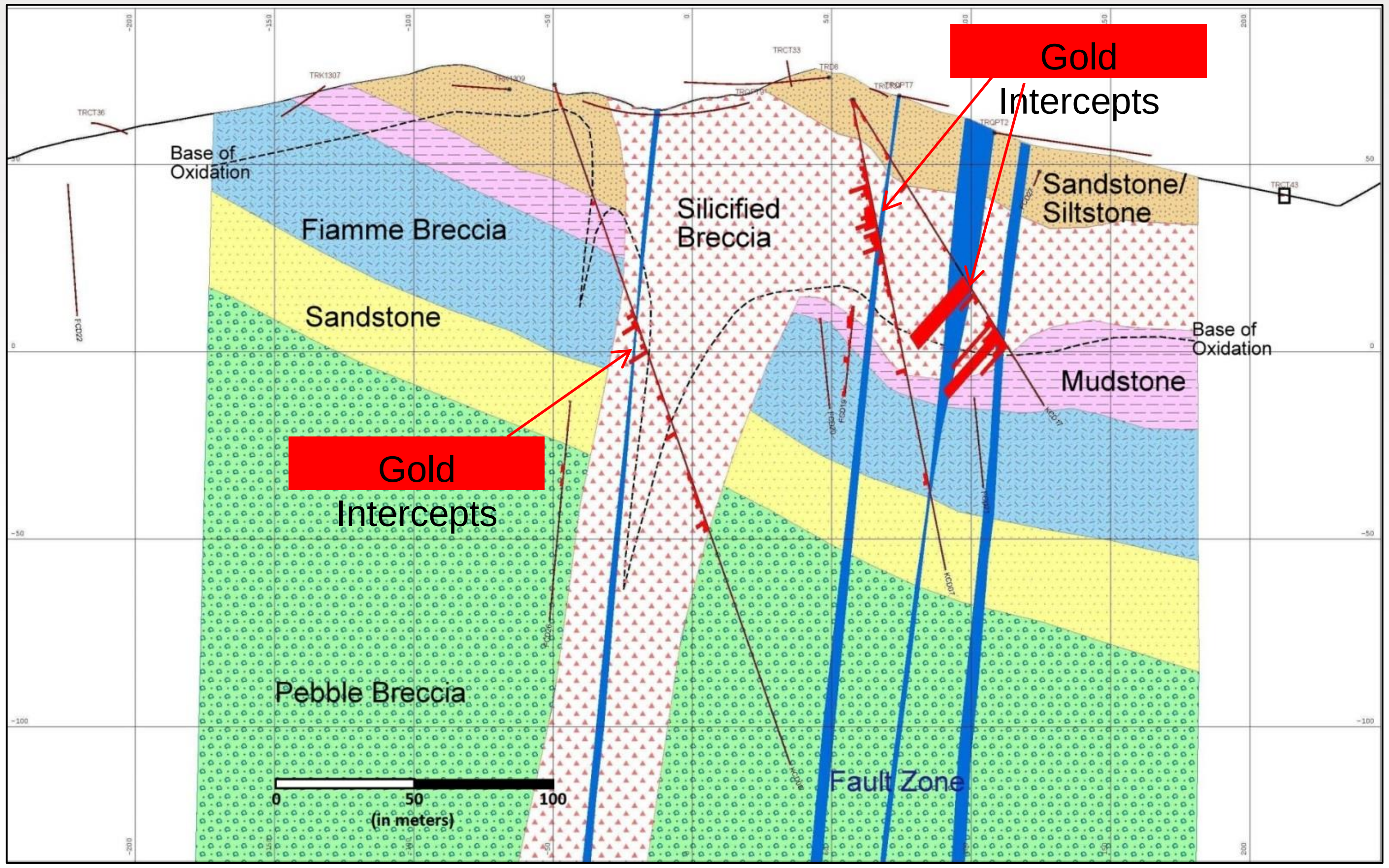
- Located on Vanua Levu Island, Fiji, approximately 3,000 km east of Australia.
- Fiji is host to multiple gold mines/projects, including the Emperor gold mine (in production since 1933 producing 7 million ounces of gold to date); the Namosi project, one of the world's largest undeveloped copper-gold deposits; the Mt. Kasi Gold Mine, which operated in the 1930s and 1940s and may be brought back online by Newcrest; and the Tuvatu gold deposit controlled by Lion One Metals.
- Cirianiu project is 100% owned by Kalo Exploration Inc., a private Fijian company, which controls three licenses (SPLs 1419, 1464, 1492) covering 611 km^2
- TVI entered into Heads of Term Agreement with Kalo in November 2014 to conduct due diligence before entering a possible Joint Venture agreement. If a JV is formed, TVI will have the right to earn up to a 70% interest by advancing the project into development.





Cirianiu Gold Project

- Placer drilled 41 holes in 1980-90s totaling 4,194 metres and defined at least six grass-roots intermediate- to low-sulfidation epithermal gold-silver targets.
- Most advanced exploration target is Qiriyaga Hill, where Placer drilled 27 holes totaling 2,776 metres and found near-surface gold mineralization.
- Detailed exploration carried out by Kalo since 2009 include geological mapping, contour trenching, channel sampling and diamond drill testing in 22 holes totaling 3,231 metres.
- Results indicate a low-sulphidation system with epithermal gold mineralization in a mineralized corridor extending 8.5 km.
- TVI is currently conducting due diligence which includes surveying, resampling of drill core, assaying, geological and mine modelling, and possible confirmatory drilling **This work will be completed in Q2/2015 after which an investment decision will be made.**



Preliminary geological interpretation from re-logging of previous drill core

TVI Pacific Inc.

Our Investments

TVI Resource Development (Phils.) Inc.

MINDORO RESOURCES LTD

FOYSON RESOURCES LIMITED

TG WORLD

Investment in TVIRD

TVI holds a 30.66%* interest in TVI Resource Development (Phils), Inc., a diversified Philippine resource company, which is actively focused on:

1) Nickel laterite direct shipping ore ("DSO") operations and increasing NI43-101 compliant resources at the **Agata Nickel Laterite Project.**

2) Finalizing a Definitive Feasibility Study for an innovative new nickel processing plant at the **Agata Nickel Processing Project.**

3) Defining an initial NI43-101 resource estimate at the **Agata High-Purity Limestone Project.**

4) Advancing the **Balabag Gold-Silver Project** towards production in 2015.

5) Advancing cacao growing agribusiness at its former **Canatuan gold-silver/copper/zinc mine**.

6) Evaluating other exploration and development projects (eg. **North Zamboanga Tenements**) with potential for early cash flow generation.

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TVIRD’s Philippine Stock Exchange Listing

- TVIRD is currently a PRIVATE company held 30.66%* by TVI Pacific and Philippine Investment company Prime Resource Holdings.
- Due to its private status, North American markets do not have a way of determining the value of TVI’s interest in TVIRD.
- TVIRD has commenced the process of listing on the Philippine Stock Exchange (PSE) which includes the following activities:
  - Broker Evaluation & Selection Process
  - Due Diligence & Pre-filing with the PSE
  - Registration and Approval by the PSE & Pre-Marketing
  - Road Show
  - IPO & Listing
- Upon TVIRD’s listing on the PSE, TVIRD’s market capitalization will be publicly available and the value of TVI Pacific’s interest readily calculated.
- The PSE listing will provide liquidity for TVI to sell its equity stake at any time to support its own acquisition and development efforts.

TVIRD’s Listing on the PSE will put a tangible dollar value on TVI’s investment and provide TVI with the ability to liquidate its position to raise funds for its own project acquisition and development activities

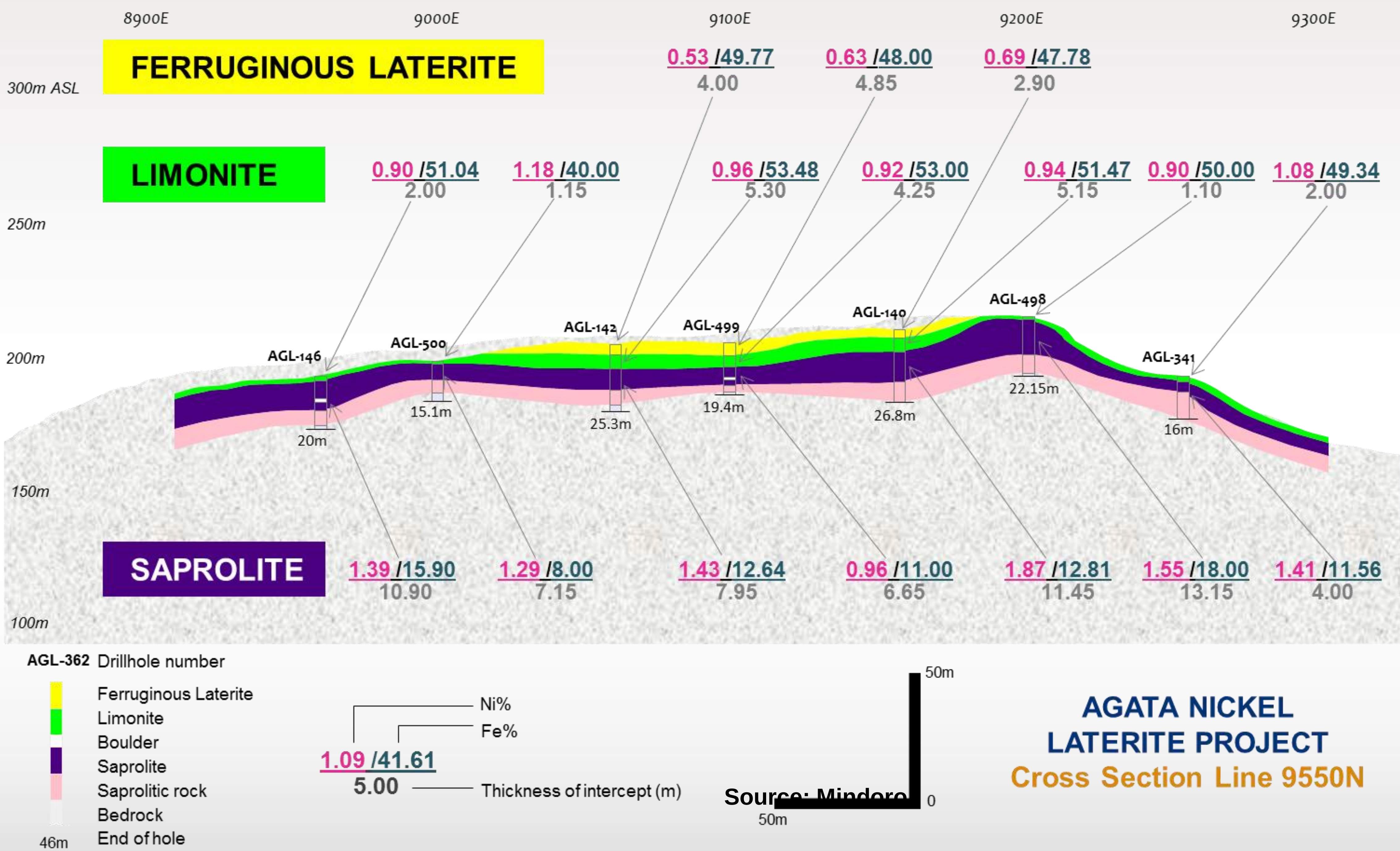
* TVI has the option to increase its ownership of TVIRD to 31.6% once TVIRD lists on the Philippine Stock Exchange

TVIRD's Agata Nickel DSO Project

TV Pacific Inc.

- Owned by Agata Mining Venture Inc. (AMVI), a JV company in which TVIRD has a 60% interest and is the operator.
- Project is located on the Island of Mindanao in the Surigao mining region -- a major lateritic nickel producing region providing ore to processing plants in Australia, China, Korea and Japan.
- DSO operations are focused on a nickel laterite orebody consisting of two main layers:
  1) Limonte Zone – high iron and medium nickel grades
  2) Saprolite Zone – low iron and medium nickel grades
- September 2013 NI43-101 Feasibility Study shows **Proven & Probable Reserves of 9.7 million wet metric tonnes grading 0.6% nickel and 48% iron**
- The Agata Project benefits from its deep protected seaport, the opportunity for year-round shipping and its proximity to main markets in Asia.

TVIRD's Agata Nickel Laterite Orebody



- Cross section is of the Agata North Resource: 33.9 Mt M&I – 1.1% Nickel (Based on 593 holes drilled)

TVIRD's Agata Nickel DSO Project

- Operations commenced in October 2014. During the commissioning phase, shipments of approximately 55,000 wmt of high iron/low nickel DSO are being completed every three to four weeks. Gross revenues received for each shipment range from $660,000 to $900,000, depending on nickel laterite prices.

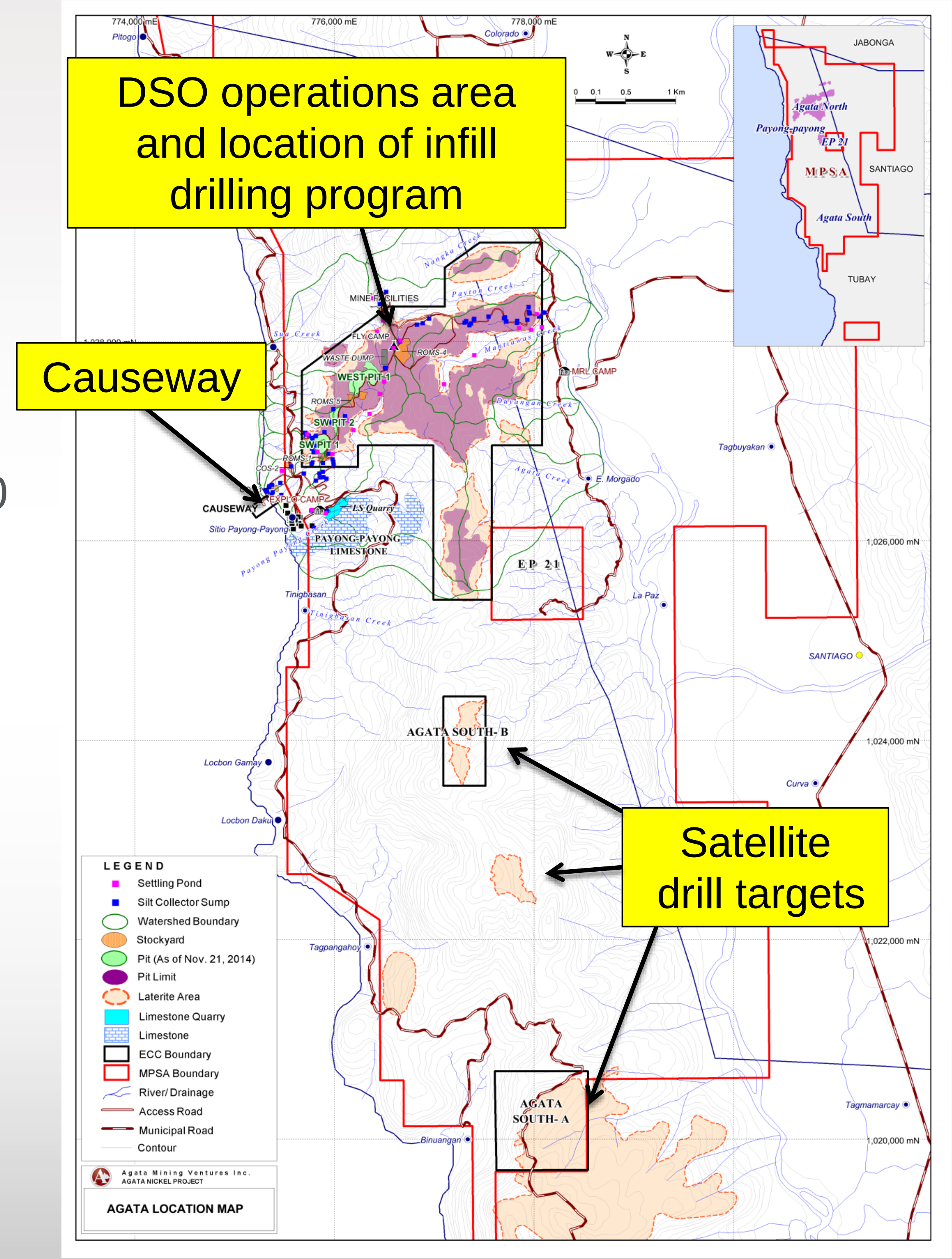
- From June to November 2014, AMVI received advance payments totaling US$3 million for the delivery of a total of 1.5 million wmt of DSO from Tewoo Hoperay (Singapore) Pte. Ltd., based on initial offtake agreements signed in July and August 2014.

- AMVI plans to ramp up its DSO operations to ship over 2.5 million wmt of ore in 2015. In order to achieve this goal, AMVI expects to increase its shipment schedule to four shipments of limonite ore per month and at least one to two shipments of saprolite ore per month once causeway expansion and stockpile area development work has been completed.

TVIRD's Agata Nickel Laterite Exploration

TVI Pacific Inc.

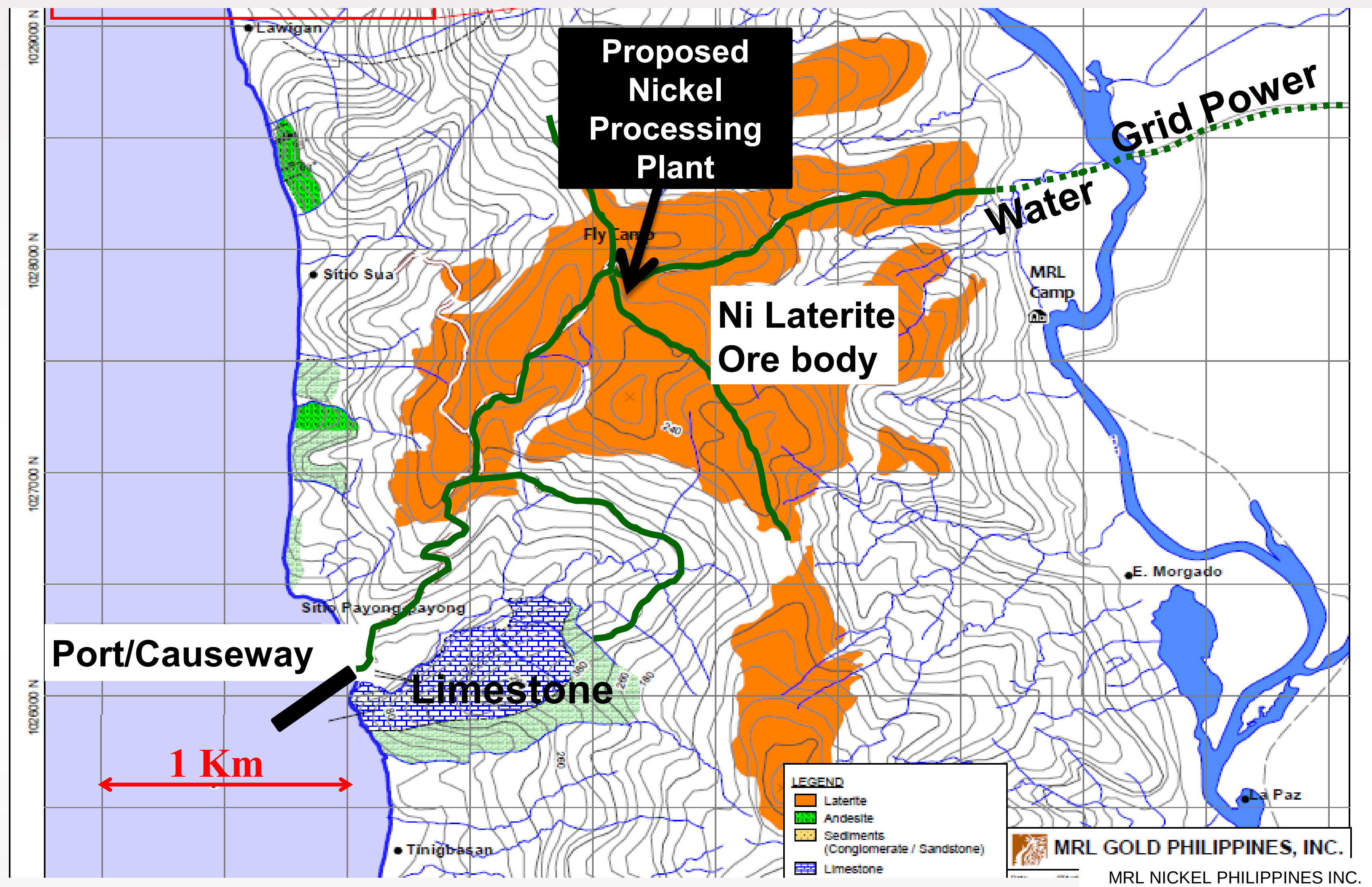
- Detailed exploration program commenced October 2014 to define ore extension within and outside current pit limits and to upgrade and increase previously disclosed resource estimates.
- Exploration works underway include:
  - 494-hole in-fill drill program totaling ~7,900 metres (diamond drilling).
  - 143 hole twin hole drill program consisting of coring and auger drilling for data validation of the holes previously drilled by Mindoro Resources in 2010.
  - Step-out drilling aimed at defining ore extensions outside the pit limits.
- **Results from exploration will be summarized in updated NI43-101 resource update expected by mid-2015.**



TVIRD’s Agata Nickel Processing Project

TVI Pacific Inc.

- Owned by Agata Processing Inc. (API), a JV company in which TVIRD can earn 60% interest upon completion of a Definitive Feasibility Study and is operator.
- Project to focus on lower limonite and saprolite zones of Agata orebody to produce mixed hydroxide product (MHP) with ~40% nickel content.
- MHP is in high demand in the global stainless steel market.



- Excellent site infrastructure with local sources of labour, fresh water and power.
- Processing plant to be located within two kilometres of port, lowering operating costs.

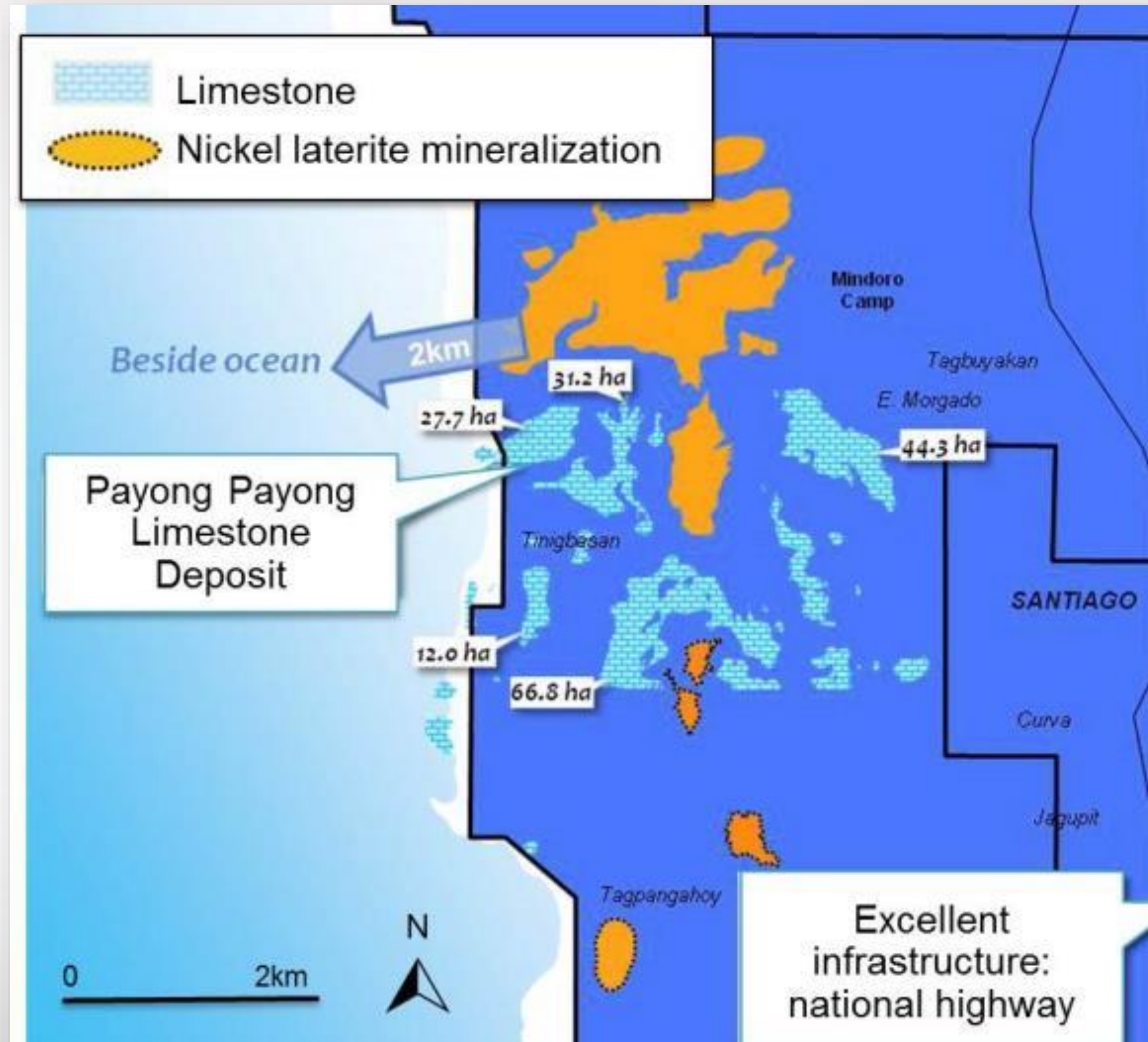
TVIRD's Agata Nickel Processing Project DFS

- Processing plant is designed as a two-stage process using initial Atmospheric Tank Leach (ATL) and secondary Low Pressure Acid Leach (LPAL) process.
- Both ATL and LPAL are proven technology.
- Pilot plant established in mid-2013 and first nickel hydroxide production was announced in early 2014.
- Processing Plant will be designed to have annual metal production of 7,000 tonnes Ni metal equivalent as mixed hydroxide product.
- Targeting CAPEX of US$150M - $200M and OPEX of <US$4/lb.
- First production targeted for 2016.
- **Definitive Feasibility Study underway and scheduled for completion in 2015**

3D Models of Nickel Processing Plant

TVIRD's Agata Limestone Project

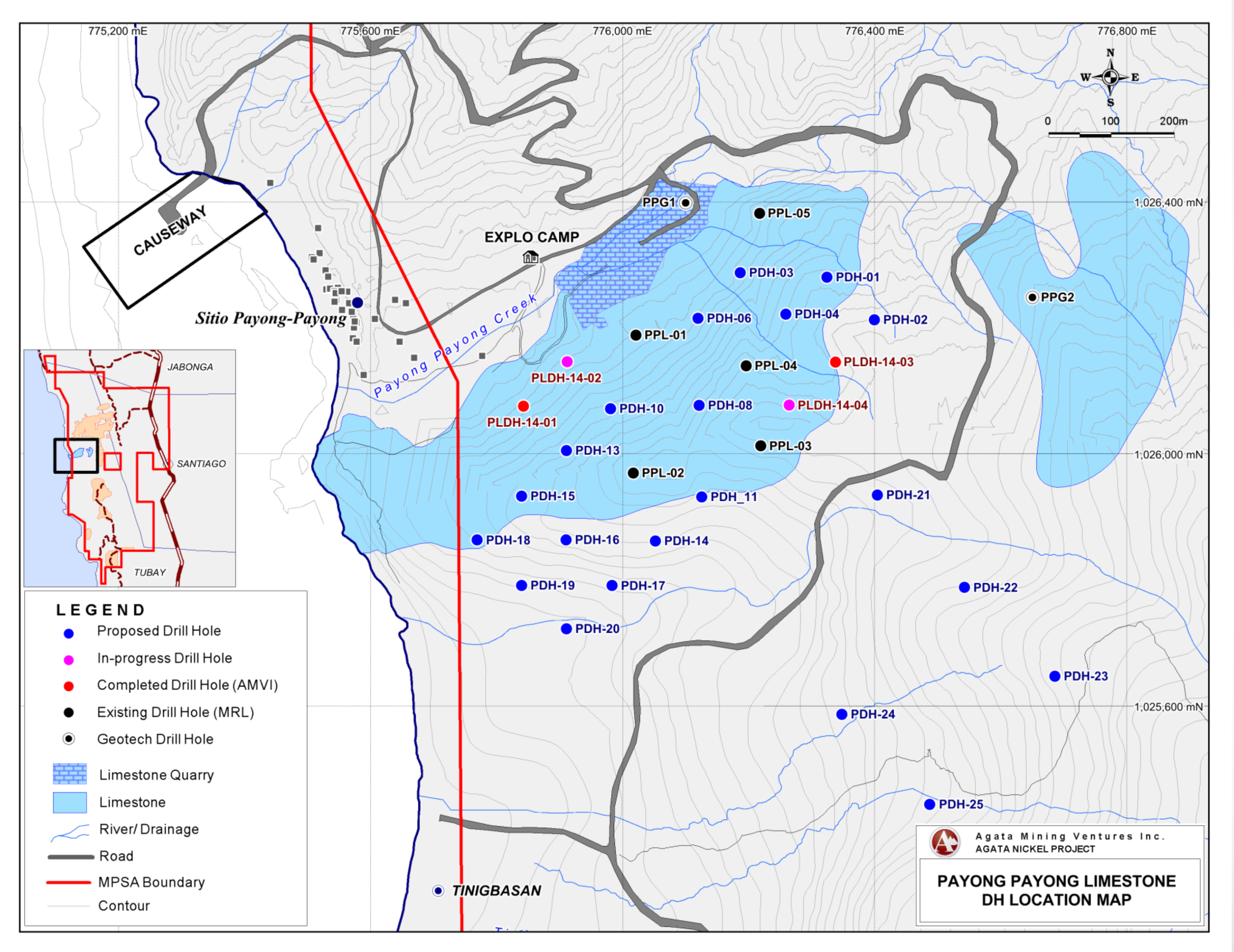
- Owned by Agata Mining Venture Inc. (AMVI), a JV company in which TVIRD has 60% interest and is operator.
- Limestone deposits are located south of nickel laterite DSO operations and share same infrastructure – main deposit is immediately adjacent to causeway facilities built to support DSO operations.
- Information on project is based on limited exploration (5 drill holes) carried out on the Payong Payong limestone deposit in 2011 by Mindoro Resources Ltd.
- **Preliminary exploration drill program indicates a weighted average of 60 metres of 98.86% CaCO3 (calcium carbonate) over 400 m by 800 m area, indicating presence of high-purity, massive, recrystallized limestone**.



TVIRD's Agata Limestone Project – Exploration

- Exploration program commenced November 2014 consisting of a 10-hole Phase I drill program.
- <u>Exploration target</u>
  - ➢ 20 - 30 million tonnes
  - ➢ 35 - 50 metres thick
  - ➢ Area 400 x 800 metres
  - ➢ Grade ranges of:
    - $CaCO_3$ 97.26% - 99.96%
    - MgO 0.41% - 0.75%
    - Al_2O_3 0.07% - 0.30%
    - Fe_2O_3 0.12% - 0.37%
- **Objective: Establish a preliminary NI43-101 compliant resource estimate and potentially commence Limestone DSO operations in 2015.**

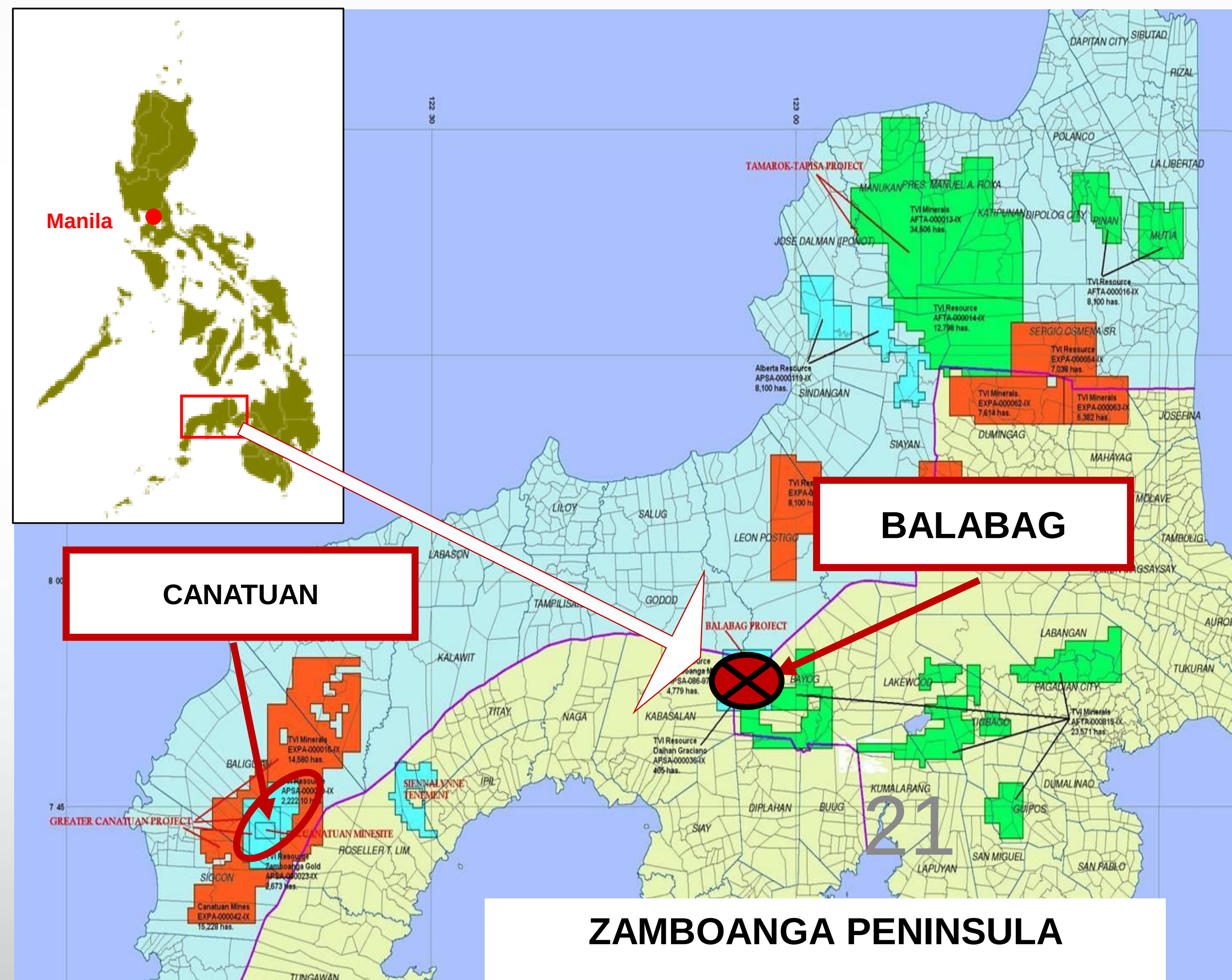
2014 Exploration Program Drill Hole Locations



Exploration target is based on information derived from the 2011 drilling. The potential quantity and grade of the Exploration Target described is conceptual in nature, there has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource. Until a feasibility study has been completed there is no certainty that the Company's projections will be economically viable

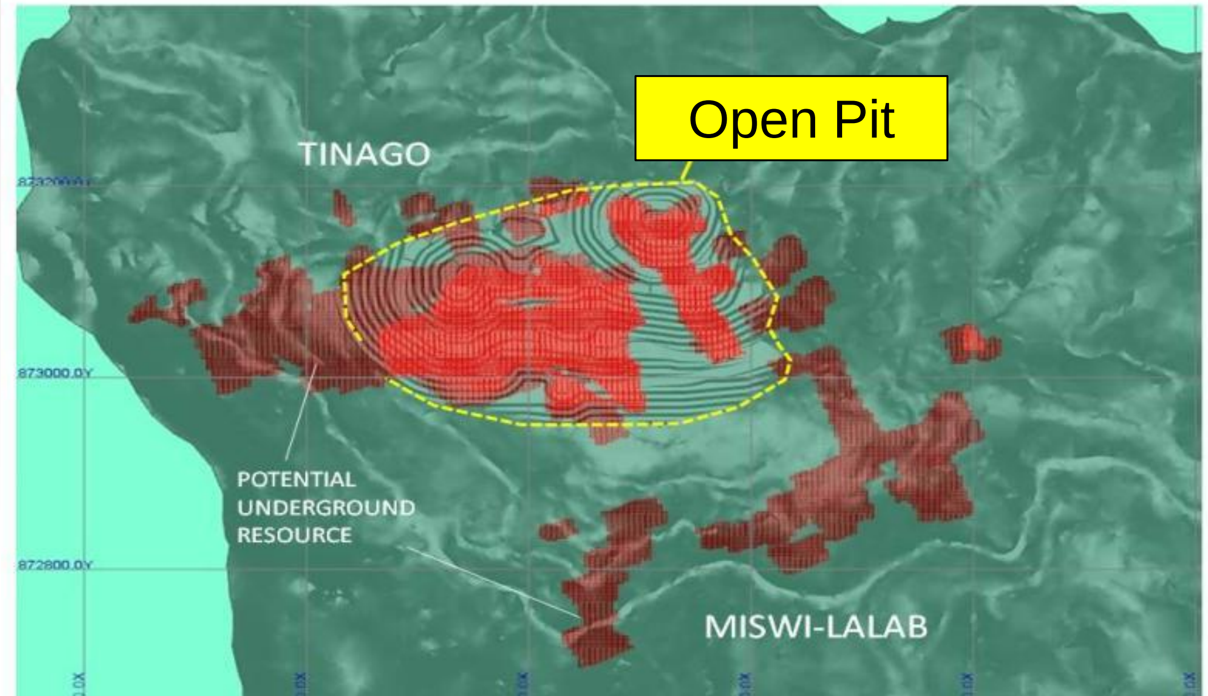
TVIRD's Balabag Gold-Silver Project

- 100% owned by TVIRD.
- Located in 4,779-hectare Mineral Processing Sharing Agreement (MPSA) area in the municipality of Bayog and approx. 75 km east-northeast of TVIRD's former flagship project, Canatuan.
- Low-sulphidation epithermal gold and silver vein deposit with total of 296 holes drilled for 34,156 m since 2005.
- Deposit remains open laterally and at depth.
- **Current mineral resource of 1.78 million tonnes averaging <u>2.34 g/t gold</u> and 72.3 g/t silver for contained metal of 134,262 ounces of gold and 4,148,196 ounces of silver.**

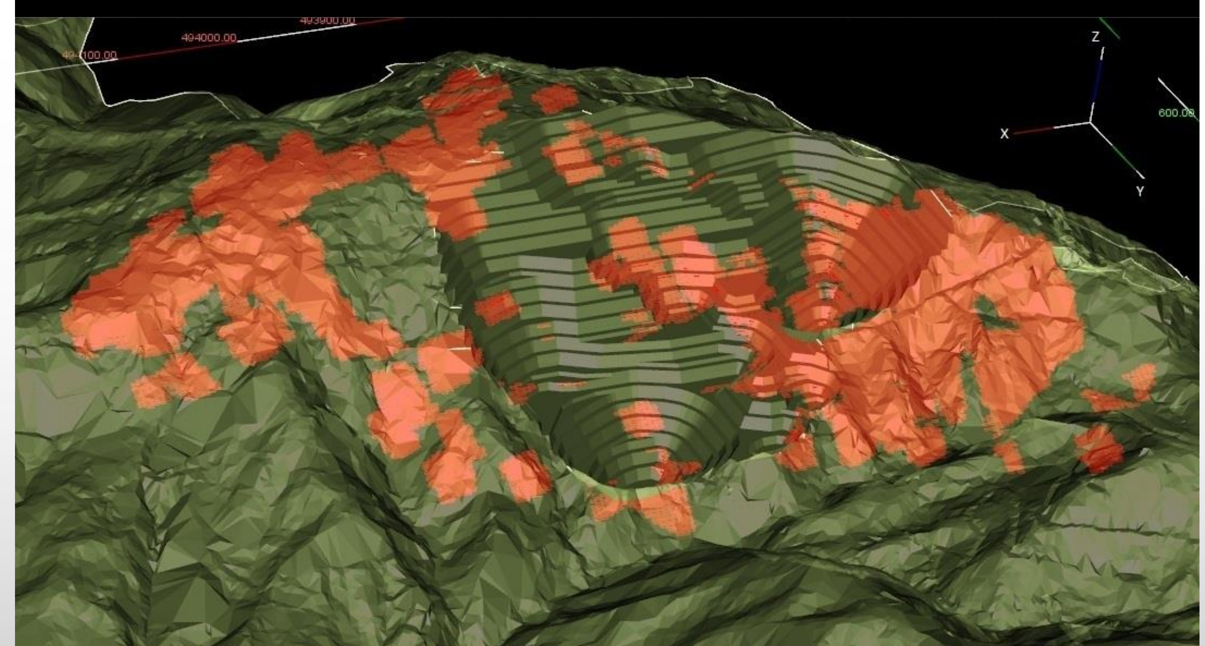


TVIRD's Balabag Project – Pre-development

- To be developed as initial open pit operation, followed by possible underground operation.
- A pilot plant was established in 2013 to carry out metallurgical test work with initial results showing **overall recoveries of 93% for gold and 90% for silver after 36 hours of leach time**.
- Project is in final stage of permitting with the submission of its Declaration of Mining Project Feasibility (DMPF) to the Philippines' Department of Environment and Natural Resources (DENR).
- **Approval of the DMPF is expected in 1H/2015.**



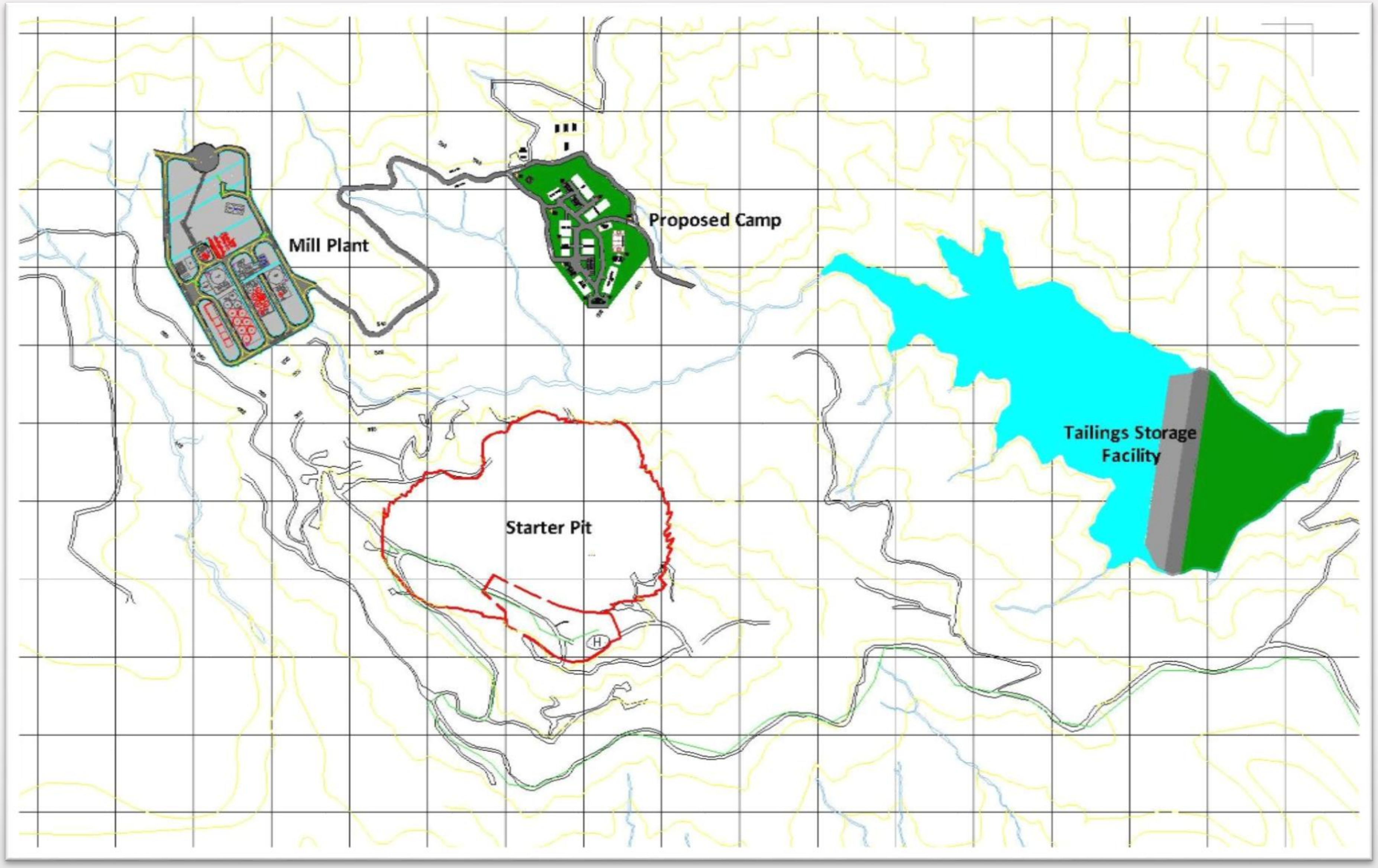
Open Pit Projection with remaining footprint of underground ore



TVIRD's Balabag Project – Site Layout

- Upon approval of the DMPF, TVIRD plans to begin on-site construction work including, gold-silver processing plant, open pit and underground mining facilities and a tailings dam.
- **TVIRD plans to bring the project on-stream in late 2015/early 2016**
- Further exploration work will also be carried out after which the completion of an updated resource estimate is expected to commence.

Balabag Project Development Plan



TVIRD's Canatuan Agribusiness

- 100% owned by TVIRD and located in former flagship Canatuan mine, which produced gold and silver doré (2004 -2008) and copper and zinc concentrates (2009-2014).
- In 2013, TVIRD established TVI Agriproducts Inc., to shift local economy from mining back to agriculture.
- TVI Agriproducts Inc. formed 50:50 agribusiness JV with Kennemer Foods International (agricultural commodity manufacturer and marketer) to engage local communities in the production and sale of cacao beans through a lease/operation arrangement.
- Sample of activities carried out to date:
  - Positive project feasibility study completed
  - Project implementation through the consolidation of small farm holdings within the immediate Canatuan area.

TVIRD's Canatuan Cacao Development

- Establishment of 200-hectare plantation with projected total of 220,000 cacao trees to be planted in mid-2015 which would yield approximately 66,000 kg of dried cacao beans within 18 months of planting.

- If proven successful, the joint venture would scale up the plantation in the medium term to 1,600 hectares depending on available land.

- Plantation development will focus on plantation planning and layout, land clearing and soil preparation and planting and cultivation activities.

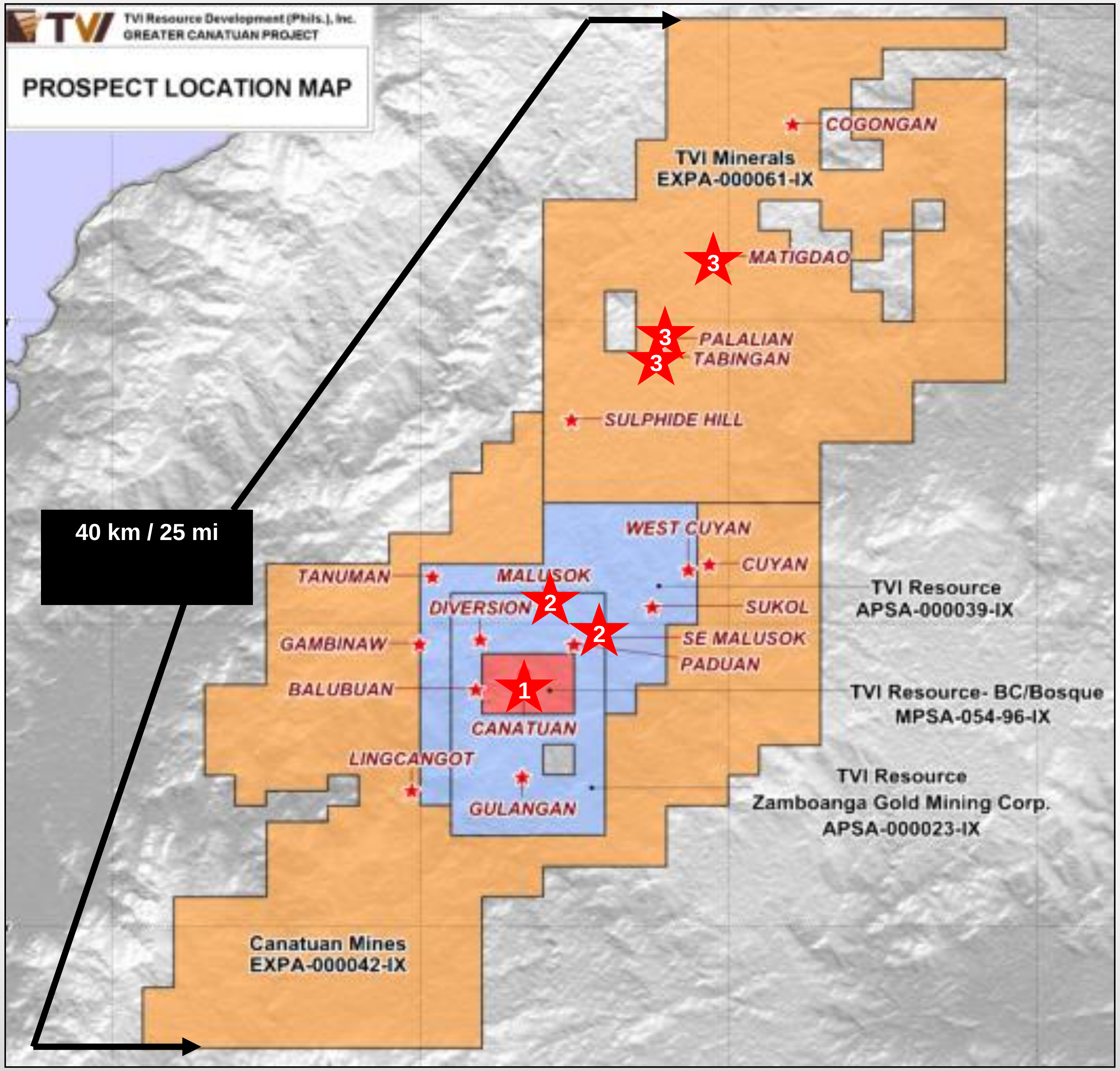
- Management and maintenance activities will be ongoing throughout all phases of the plantation activities. Harvest, post-harvest and marketing programs will incorporate the experience of KFI and existing facilities provided by TVIRD.

- The TVIRD-KFI joint venture will be one of the buyers of the cacao beans produced by the local farmers and will engage local enterprises in the post-harvest fermentation process.

TVIRD's Canatuan Exploration Potential

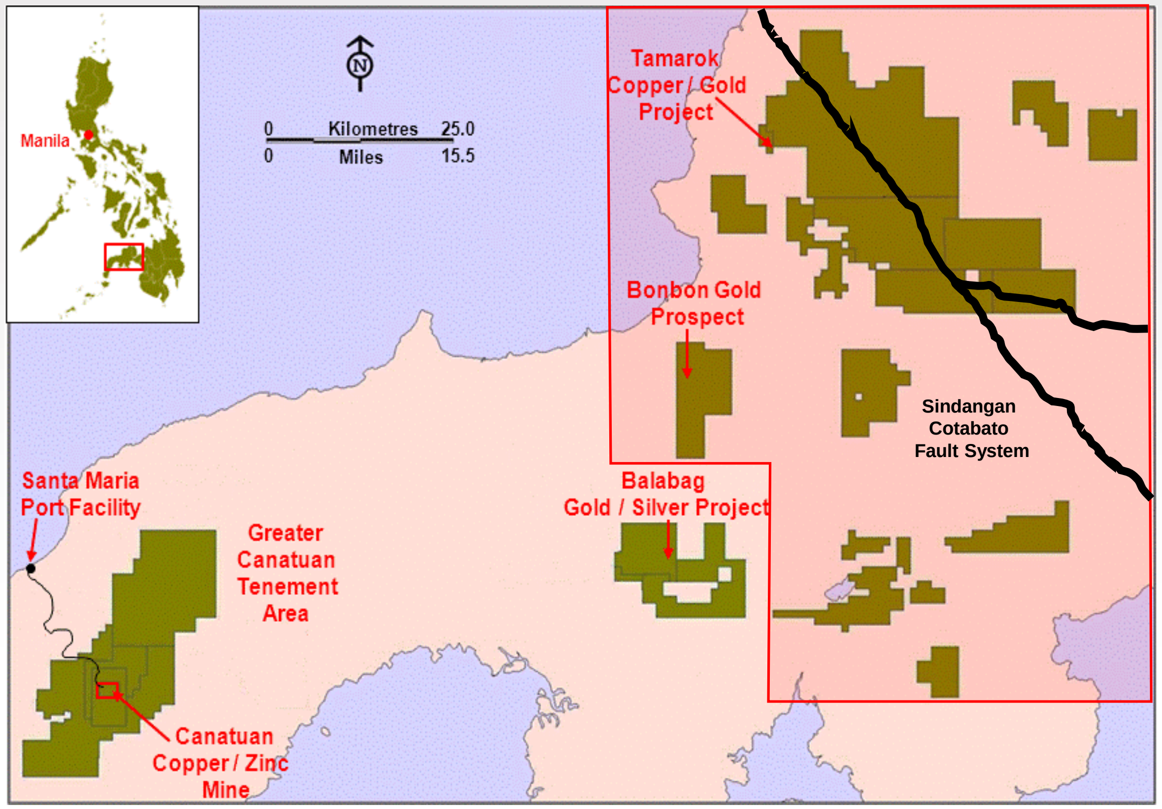
Pacific Inc.

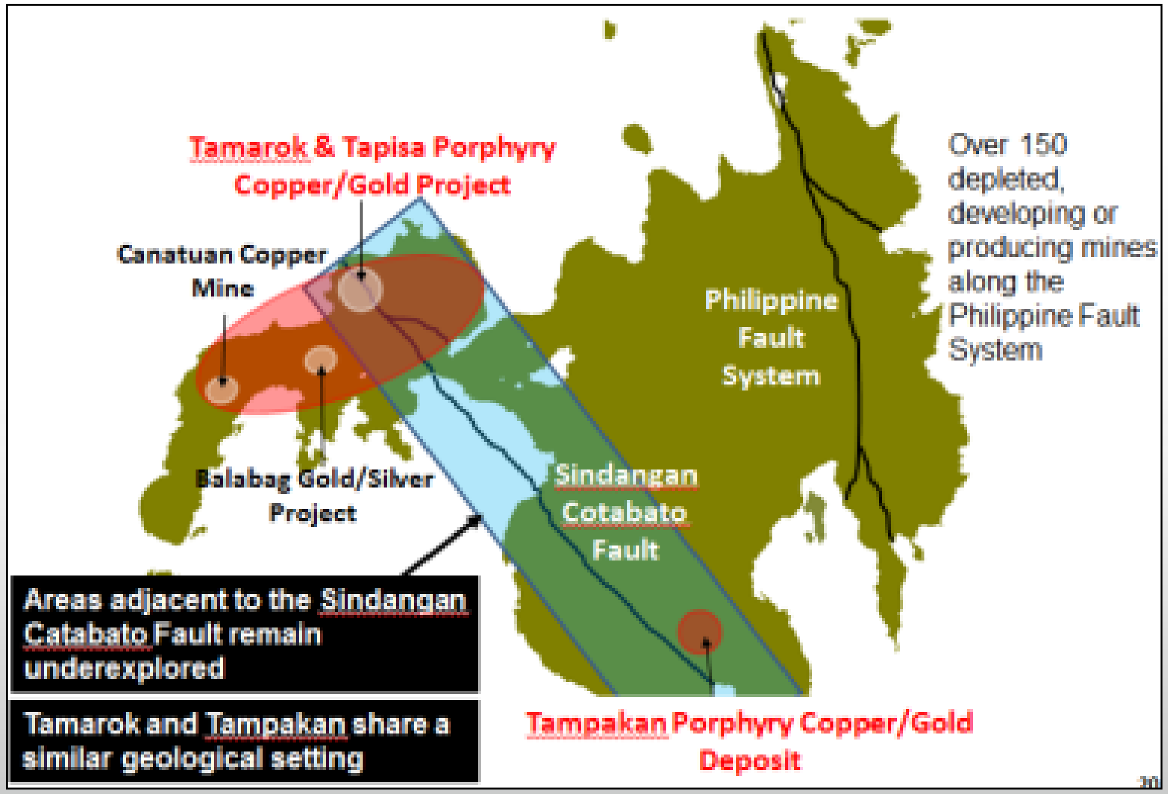
- The Greater Canatuan Tenement Area (GCTA) surrounding the Canatuan mine comprises an 352 square kilometre area on which TVIRD has a package of tenement applications.
- Similar Canatuan-like deposits may exist within the GCTA
- Since 2010, exploration work and MPSA processing and approval were on hold due to the ongoing moratorium on new permit applications imposed by the Secretary of the Department of the Environment and Natural Resources (DENR).
- In November 2014, TVIRD was approved for the expansion of its Canatuan MPSA to include nearby exploration prospects.
- TVIRD is now awaiting the Implementation Rules and Regulations for the expansion of its MPSA prior to recommencing exploration work in nearby areas.



TVIRD’s North Zamboanga Exploration

- Multiple high-impact copper/gold prospects on tenements owned 100% by TVIRD.
- TVIRD exploration supports historical findings and has discovered new prospects.
- Tamarok Prospect: Indications of large-scale porphyry copper/gold system.
- Tapisa Prospect: Potential large-scale porphyry copper/gold system.
- Bonbon Prospect: Potential large-scale epithermal gold system (10 kilometres/6.2 miles long).
- >20 additional prospects identified.
- Currently discussing possible JV with a major Philippine company.





Investments in Foyson & Mindoro

Foyson Resources

- TVI holds a 20.04% equity interest in Foyson Resource Inc., an ASX listed company which controls the Amazon Bay Iron Sands Project in Papua New Guinea.
- In September 2014, Foyson entered into a strategic relationship with Integrated Green Energy Pty Ltd. ("IGE") to acquire and fund the commercialization of its plastics to diesel technology – which converts waste products and plastics destined for landfill into Australian standards transport fuel.
- Foyson announced that this agreement reflects their strategy of acquiring a cash flow project to assist in funding development activities at the Amazon Bay Project.

Mindoro Resources

- TVI holds a 14.4% equity stake in Mindoro Resources Ltd., a TSX Venture Exchange listed company.
- Mindoro is the 40% joint venture partner with TVIRD in Agata Mining Ventures Inc. (AMVI), which controls the Agata Nickel Laterite Project and DSO Operations and Agata Limestone Project. Mindoro is also the joint venture partner with TVIRD in Agata Processing Inc., in which TVIRD has the right to earn 60% by completing a Definitive Feasibility Study.

Investment Highlights

- ✓ *As the successful operator of the Canatuan gold-silver/copper-zinc mine in the Philippines, TVI is well-recognized for its ability to develop and operate mines with low capex in challenging locations with award-winning safety, environmental and social performance.*
- ✓ *TVI's is positioned as an ideal partner on new resource development opportunities in the Asia Pacific region and is currently seeking advanced projects that it can quickly put into production to generate cash flows.*
- ✓ *Management is assisted by highly experienced group of project evaluation experts led by former Ivanhoe and Newcrest Mining executives.*
- ✓ *Current robust cash position of $6.2 million as of September 30, 2014.*
- ✓ ***In 2015, TVI's 30.66% interest in TVI Resource Development (Phils.) Inc. (TVIRD), will become a source of considerable shareholder value creation and liquidity once TVIRD lists on the Philippine Stock Exchange.***

Management Team

Clifford M. James
President and Chief Executive Officer

Mr. James is a geologist and business executive with over 40 years of technical and financial experience in the natural resource sector throughout North America, Africa and Asia. He has spearheaded TVI's activities in the Philippines since 1993 and was responsible for bringing on stream the Canatuan gold-silver mine – the first foreign-funded, modern, full-scale producing mine in the Philippines since the passage of the Mining Act in 1995. His tireless efforts continue to drive TVI's commitment to transparent, environmentally and socially responsible mining practices that bring sustainable development to the company's host communities. Mr. James currently serves as a Director for Foyson Resources Limited, a Papua New Guinea-focused mineral exploration company, and Mindoro Resources Ltd., an Alberta incorporated company engaged in mining exploration in the Philippines.

Patrick Hanna
Chief Financial Officer and VP Finance & Administration

Mr. Hanna is a Certified Management Accountant with more than 28 years of professional experience in both the mining and oil and gas sectors. Prior to joining TVI in 2010, Mr. Hanna was Director of Financial Excellence for Kazakhmys Copper Corporation, the 10th largest copper producer worldwide. Prior to that, Mr. Hanna represented Glencore International as Vice-President for Project Finance for its lead and zinc facility, Kazzinc, in Kazakhstan, and High River Gold in its gold mining operation in Russia. Mr. Hanna's experience includes 18 years living and working internationally with various other companies including Gulf Canada Resources, Neste Oil and Ernst & Young.

Shirley Anthony
VP Corporate Communications

Ms. Anthony is a corporate communications professional with 10 years of experience in investor relations, communications and strategic marketing with publicly listed resource equities in Canada and the United States. Previously, she has held the roles of VP Corporate Communications for International Tower Hill Mines Ltd. and as Manager of Corporate Communications for Corvus Gold Inc. from 2010 to 2012. From 2008 to 2010, she served as corporate communications manager for Silvercorp Metals Inc., an NYSE/TSX-listed silver and base metals producer in China. Prior to that, she held the position of corporate communications and investor relations for publicly traded resource companies focused on gold, silver, uranium, base metals and potash exploration. Ms. Anthony holds a Bachelor of Arts degree in Interdisciplinary Studies from the University of British Columbia.

Board of Directors

Clifford M. James, Chairman – See bio on management page.

Robert C. Armstrong, Ph.D. -- Over 40 years of experience in the mining industry, having worked in senior and executive positions for companies such as Cominco Ltd. and Echo Bay Mines Ltd., with both domestic and foreign responsibilities for mineral exploration and mining operations. He is currently President of Armstrong Associates International LLC, a private company involved in the mineral exploration industry based out of Denver, Colorado.

Aloysius B. Colayco -- Managing Director of Argosy Partners, Inc., a private investment and advisory firm, and a Senior Partner of Argosy Advisors, Inc. He also serves as President for Level Up! Holdings, Country Chairman for Jardine Matheson, Philippines, Member of the JM Asia Pacific Regional Board, Chairman for Republic Cement (an affiliate of Lafarge), Chairman for Colliers Philippines, Member of the Advisory Board for JG Summit Holdings, Inc. and Senior Advisor for Asia Strategic Capital Fund and Asia Environmental Partners Fund.

C. Brian Cramm, C.M.A., -- Mr. Cramm has held both senior and executive management positions within the mining industry. Most recently he was Vice President, Chief Financial Officer & Treasurer for General Minerals Corporation and he has held the position of Vice President Corporate Development for both Echo Bay Mines Ltd and Crystallex International. Currently, Mr. Cramm is President of Number Sense, Corp., providing consulting services to the mining industry in Canada and the US focusing on finance, deal making, and executive management.

Jan R. Horejsi, B.Sc. -- Mr. Horejsi is a business executive with over 40 years of experience in the oil and gas industry throughout North America. Mr. Horejsi serves as a director of a number of Canadian companies and was most recently President and CEO of Jadex International, a junior oil and gas exploration company. Prior to that, he was the Senior Vice-President of North American Operations at Ranger Oil Limited, a Canadian oil and gas exploration and production company.

David Moscovitz, LLB -- Mr. Moscovitz is a lawyer and consultant at Dentons Canada LLP with over 35 years of extensive experience in acquisitions, divestments, dispositions, financings, joint ventures and other general business law. Prior to this, he was a Lawyer and Partner at Goodman and Carr LLP.

Peter C.G. Richards, LLB -- Mr. Richards attended the University of British Columbia graduating with a law degree, during which time he served in the RCN Reserve, retiring as a Lieutenant. He specialized in corporate and commercial law, wealth preservation, estate planning and business negotiations until his retirement.

Wayne G. Thomson, B.Sc. – Over 35 years of Canadian and International business experience. He currently serves as a Director and chairs the Reserves Committee of Cenovus Energy, an $18 billion market cap oil company listed on the NYSE and TSX. Mr. Thomson is also a director of Iskander Energy Corp., a private international oil and gas company.

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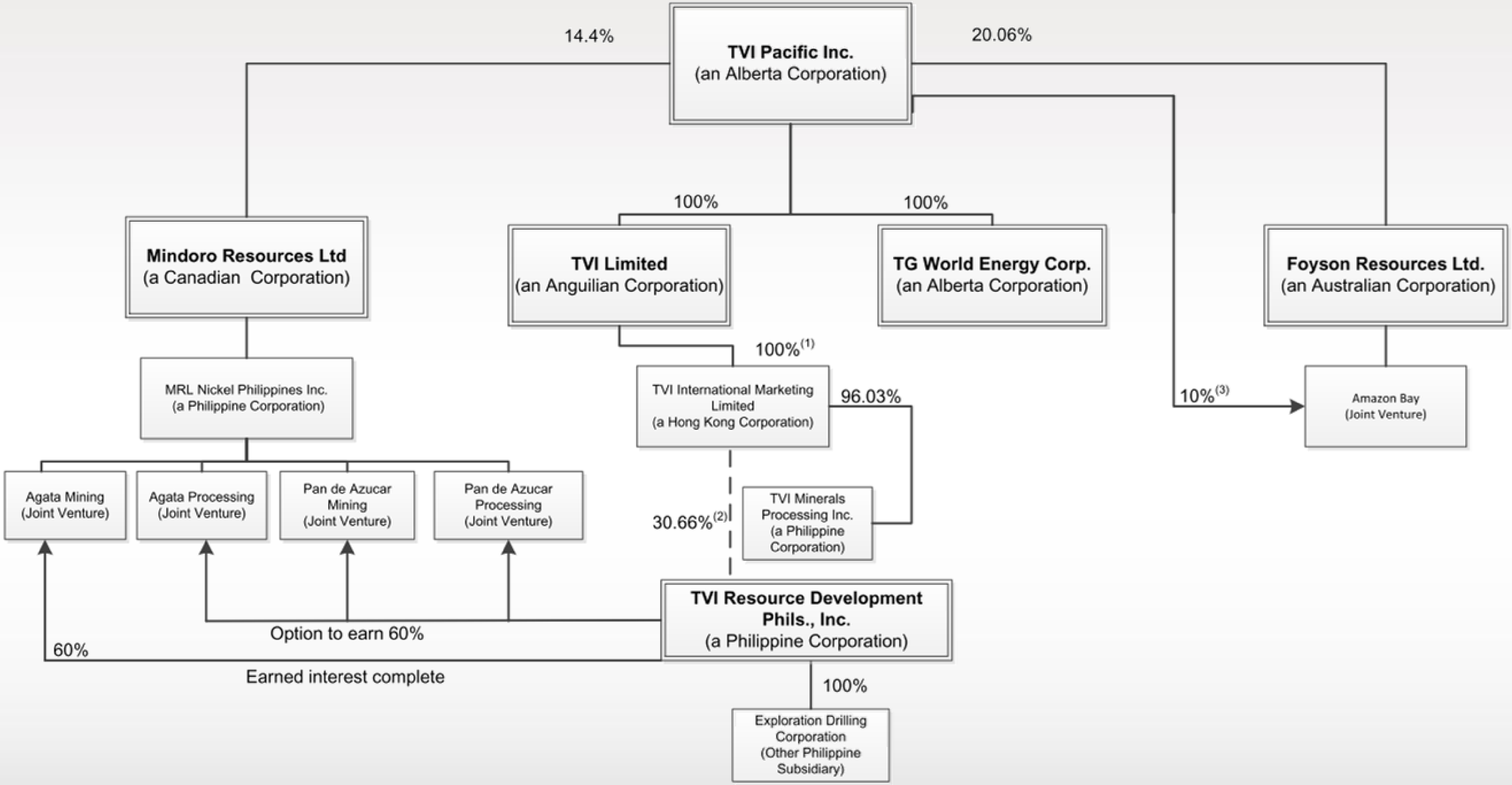
Appendix: Organizational Structure



Notes:

(1)Two non-voting, non-participating redeemable deferred shares are held by Prime Resource Holdings, Inc., who also holds 68.42% of TVIRD and 3.97% of TVI Minerals Processing as well as 5% equity of TVI Pacific as at February 1, 2014.

(2) TVI Resource Development Phils. Inc. – The 30.66% interest is held directly by TVI Pacific while 68.42% is held by Prime Resource Holdings Inc. (a Philippine corporation) and 0.92% is held by other Class B shareholders.

(3) Represents Joint Venture interest after having completed the Stage 1 Farm-in obligation and the 10% now held by TVI Pacific in the Amazon Bay tenement.