



ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS NOTICE AND ACCESS NOTIFICATION TO SHAREHOLDERS

Dear Shareholder(s):

You are receiving this notification because TVI Pacific Inc. (the "**Corporation**") has elected to use the Notice and Access method under National Instrument 54-101 *Communication with Beneficial Owners of Securities of a Reporting Issuer* ("**Notice and Access**") for delivery of meeting materials for the upcoming Annual General and Special Meeting of Shareholders (the "**Meeting**"). Under the Notice and Access provisions, you will still receive a proxy or voting instruction form by mail. However, instead of a paper copy of the Corporation's management information circular dated May 16, 2025 ("**Information Circular**"), you are receiving this notice outlining how you may access these materials electronically. The use of Notice and Access is more environmentally friendly and directly benefits the Corporation through a reduction in postage and material costs.

MEETING DATE AND LOCATION

When: Friday, June 27, 2025, at 11:00 AM (Philippine Standard Time)

Where: Virtual Conference Facility

SHAREHOLDERS ARE BEING ASKED TO CONSIDER AND VOTE ON THE FOLLOWING MATTERS AT THE MEETING:

1. To receive the consolidated financial statements of the Corporation as at and for the year ended December 31, 2024, and the report of the auditors thereon;
2. To elect the directors of the Corporation for the ensuing year;
3. To re-appoint or search for new external auditors for the ensuing year and to authorize the directors to fix the auditor's remuneration;
4. To consider and, if deemed advisable, to pass an ordinary resolution, the full text of which is set forth in the accompanying Information Circular, adopting and re-approving the stock option plan of the Corporation and authorizing the Corporation's board of directors to make any amendments thereto that may be required for the purpose of obtaining the approval of applicable securities regulatory authorities or stock exchanges; and,
5. To transact such other business as may properly come before the Meeting or any adjournment thereof.

SHAREHOLDERS ARE REMINDED TO VIEW THE INFORMATION CIRCULAR PRIOR TO VOTING.

WEBSITE WHERE THE MEETING MATERIALS ARE POSTED

The Information Circular and other meeting materials may be viewed online at www.sedar.com or at <http://www.tvipacific.com/investors/agm-materials/default.aspx>

HOW TO OBTAIN PAPER COPIES OF THE MEETING MATERIALS

Shareholders may request to receive a paper copy of the Information Circular and other meeting materials by mail at no cost to them. Requests may be made up to one year from the date the Information Circular was filed on SEDAR by:

- Calling +1 403 265 4356; or
- Sending an email to lily.lee@tvipacific.com.

Requests should be received at least ten (10) business days in advance of the proxy deposit date and time set out in the accompanying proxy or voting instruction form in order to receive the Information Circular in advance of such date and the meeting date.

VOTING

Beneficial Shareholders: are asked to return their voting instruction forms in accordance with the deadline and instructions noted on the voting instruction form.

Registered Shareholders: are asked to return their proxies no later than Monday, June 24, 2025 at 11:00 AM (Phillipine Standard Time) or if the meeting is adjourned or postponed no later than 48 hours prior to such adjourned or postponed Meeting (excluding Saturdays, Sundays and holidays). Proxies may be returned by the following methods:

Mail: Computershare Investor Services, Proxy Department
 135 West Beaver Creek
 PO Box 300
 Richmond Hill, ON L4B 4R5

By Hand: Computershare, Proxy Department
 9th Floor, 100 University Ave
 Toronto, ON M5J 2Y1

Web: www.investorvote.com

Phone: 1 (866) 732-8683

Alternatively, the completed form of proxy may be deposited with the Chairman of the Meeting on the day of the Meeting, or any adjournment or postponement thereof.

SHAREHOLDERS WITH QUESTIONS REGARDING NOTICE AND ACCESS MAY CALL +1 403 265 4356.

Dated at Calgary, Alberta this 16th day of May, 2025.

By Order of the Board of Directors of
TVI Pacific Inc.



Michael G. Regino
President and Chief Executive Officer